



EDWARD B. GRIMBALL, Chairman  
EMERSON F. GOWER, JR.  
C. CURTIS HUTTO

## SOUTH CAROLINA REVENUE AND FISCAL AFFAIRS OFFICE

FRANK A. RAINWATER  
Executive Director

### BOARD OF ECONOMIC ADVISORS AND WORKING GROUP MEETING AGENDA

**October 18, 2022, 10:30 a.m.**

South Carolina Association of Counties – Board Room

1919 Thurmond Mall, Columbia, SC 29201

Access via Web Conference

<https://us06web.zoom.us/j/86022440281>

Access by Phone: 1-312-626-6799, Webinar ID: 860 2244 0281

- I. Welcome
- II. Adoption of Meeting Minutes for September 15, 2022
- III. Revenue and Economic Update
  - Quarterly Review (F. Rainwater, L. Jolliff, B. Coomer)
  - Forecast Outlook for FY 2022-23 and FY 2023-24 (F. Rainwater)
  - Recess for Lunch (Please note that lunch is by invitation only)*
  - Regional Advisory Committee Meeting will begin at 12:45 P.M.*
- IV. Economic Outlook for FY 2022-23 and FY 2023-24
  - Welcome (Chairman Grimball)
  - Overview of Key Assumptions (F. Rainwater)
  - Regional Advisory Committee Members
    - Dr. Laura Dawson Ullrich** - Regional Economist - Federal Reserve Bank of Richmond, Charlotte Branch
    - Mr. Mark Vitner** - Managing Director and Senior Economist - Wells Fargo Securities
    - Dr. Russell S. Sobel** - Professor of Economics and Entrepreneurship - Baker School of Business, The Citadel
    - Dr. Joseph Von Nessen** - Research Economist - Darla Moore School of Business, University of South Carolina
    - Dr. Mark Witte** - Professor of Economics, College of Charleston
  - Panel Discussion
  - Summary (F. Rainwater)

- V. Reports from Working Group Members
- Governor's Office
  - Senate Finance Committee
  - Ways & Means Committee
  - Treasurer's Office
  - Comptroller General's Office
  - Executive Budget Office
- VI. Other Items for Discussion
- VII. Future Meeting Schedule - 2022 Calendar: <https://rfa.sc.gov/calendar>
- November 15, 2022, 1:00 p.m. - Forecast for FY 2022-23 and FY 2023-24
  - December 8, 2022, 1:00 p.m. - If necessary, Web Conference for Members
- VIII. Adjournment

**Please note that the agenda is subject to change.**

For further information, please contact Kathryn Kelley at (803) 734-2265 or [kathryn.kelley@rfa.sc.gov](mailto:kathryn.kelley@rfa.sc.gov)