

Economic and Demographic Trends Affecting South Carolina

PRESENTED TO



July 18, 2019

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**“Change is the only constant
in life.”**

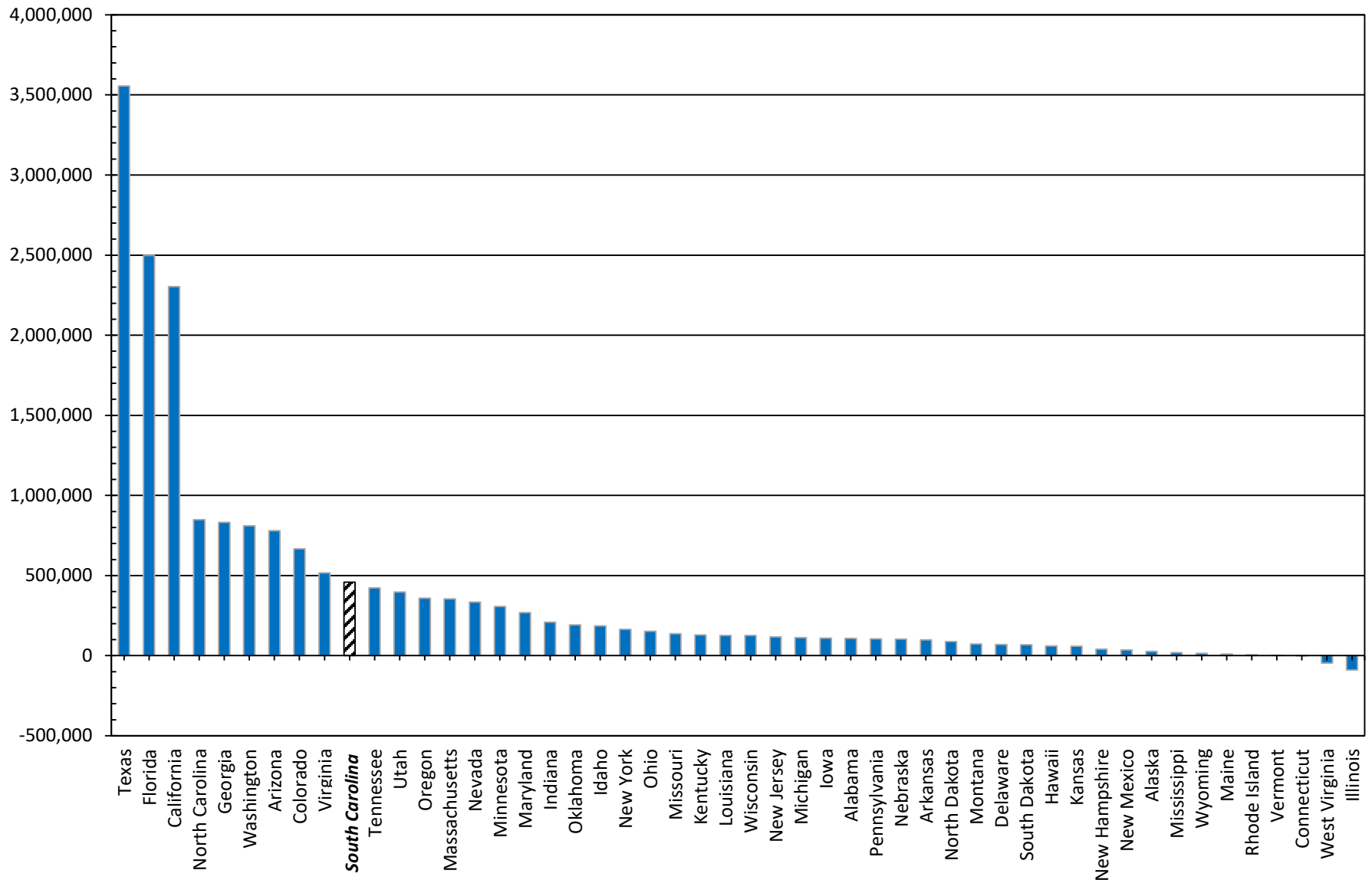


~Heraclitus
535 - 475 BC



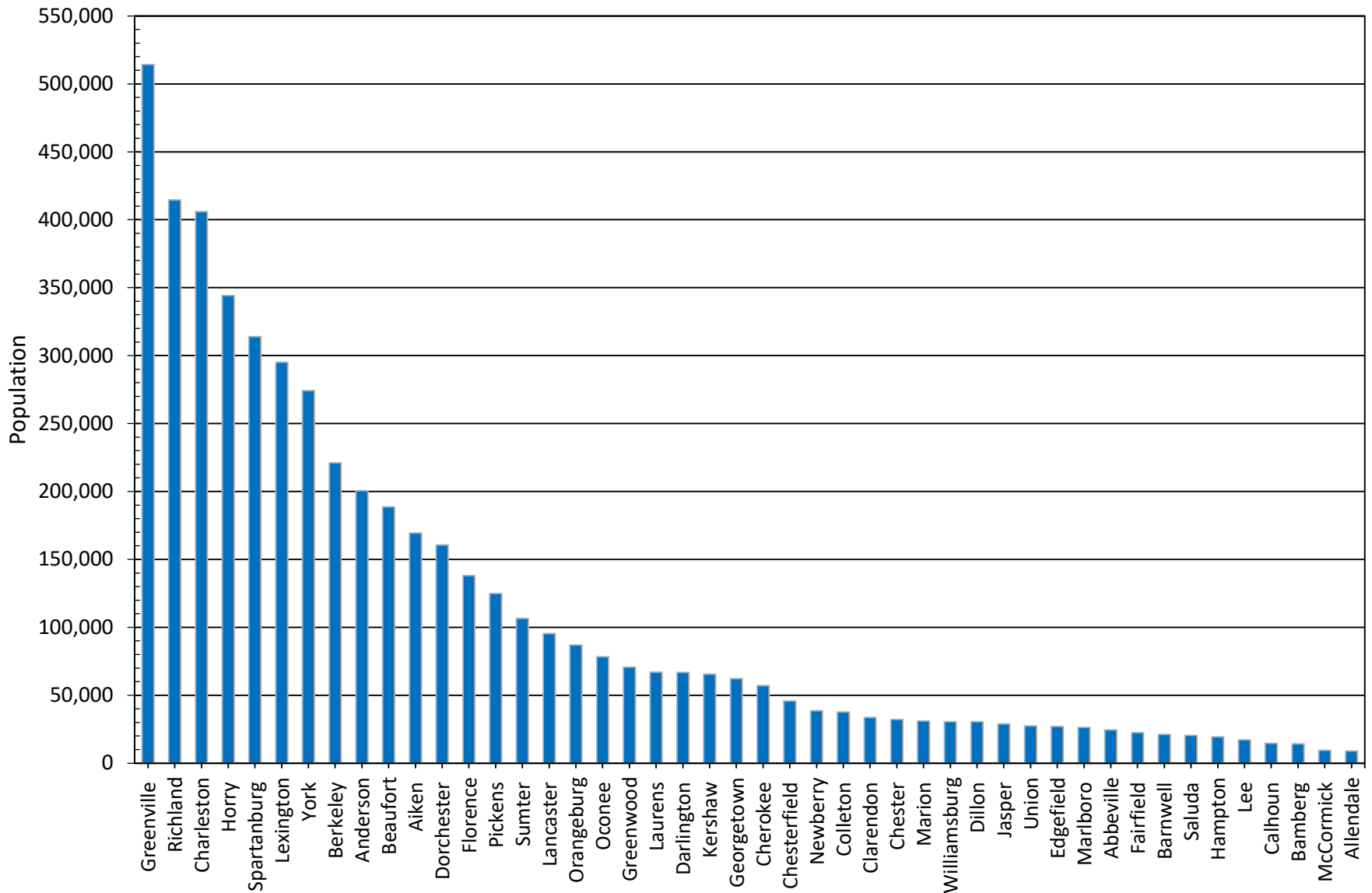
UNITED STATES CENSUS POPULATION

Change From 2010 to 2018



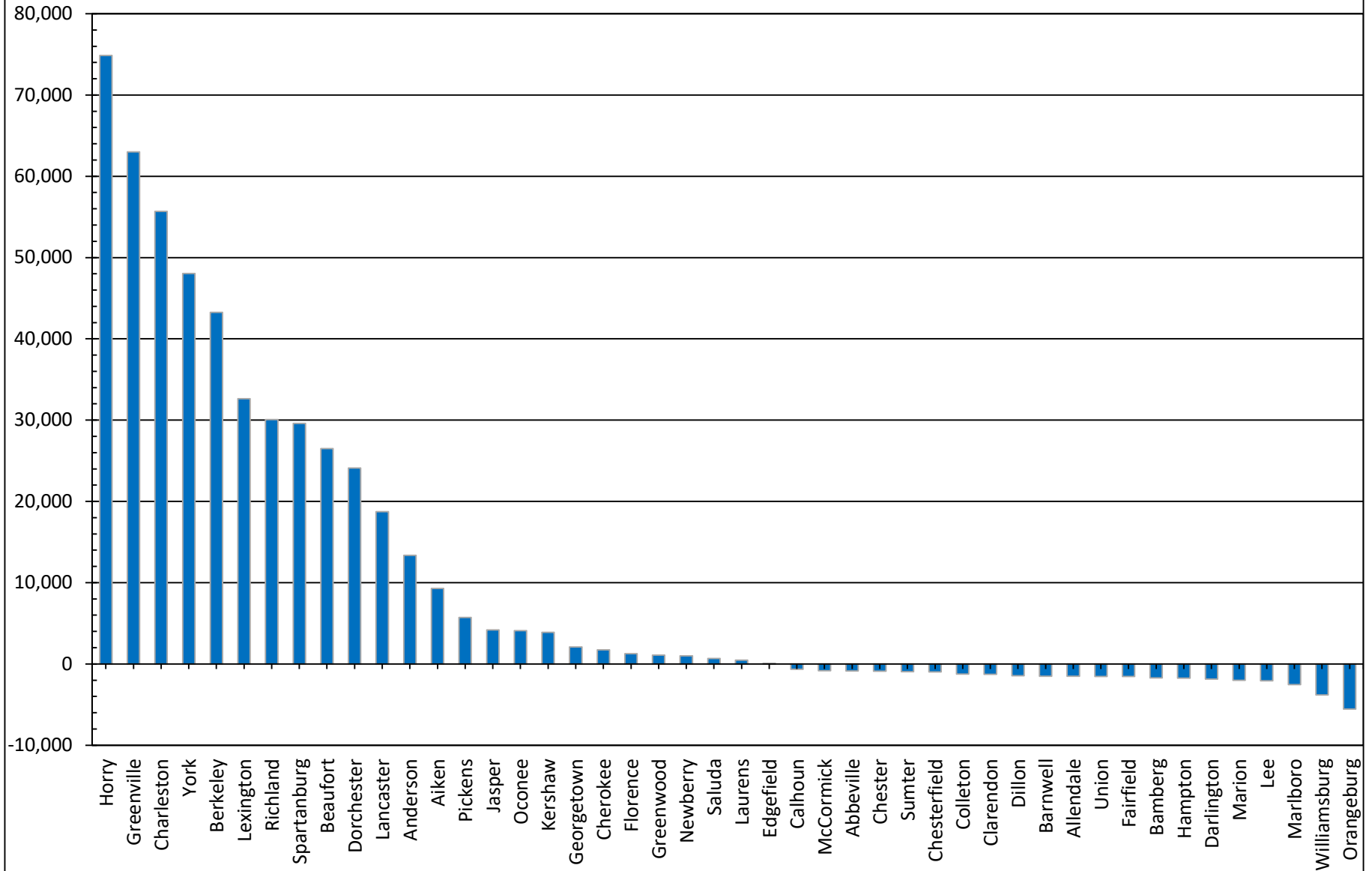
SOUTH CAROLINA POPULATION BY COUNTY

Estimates as of July 1, 2018

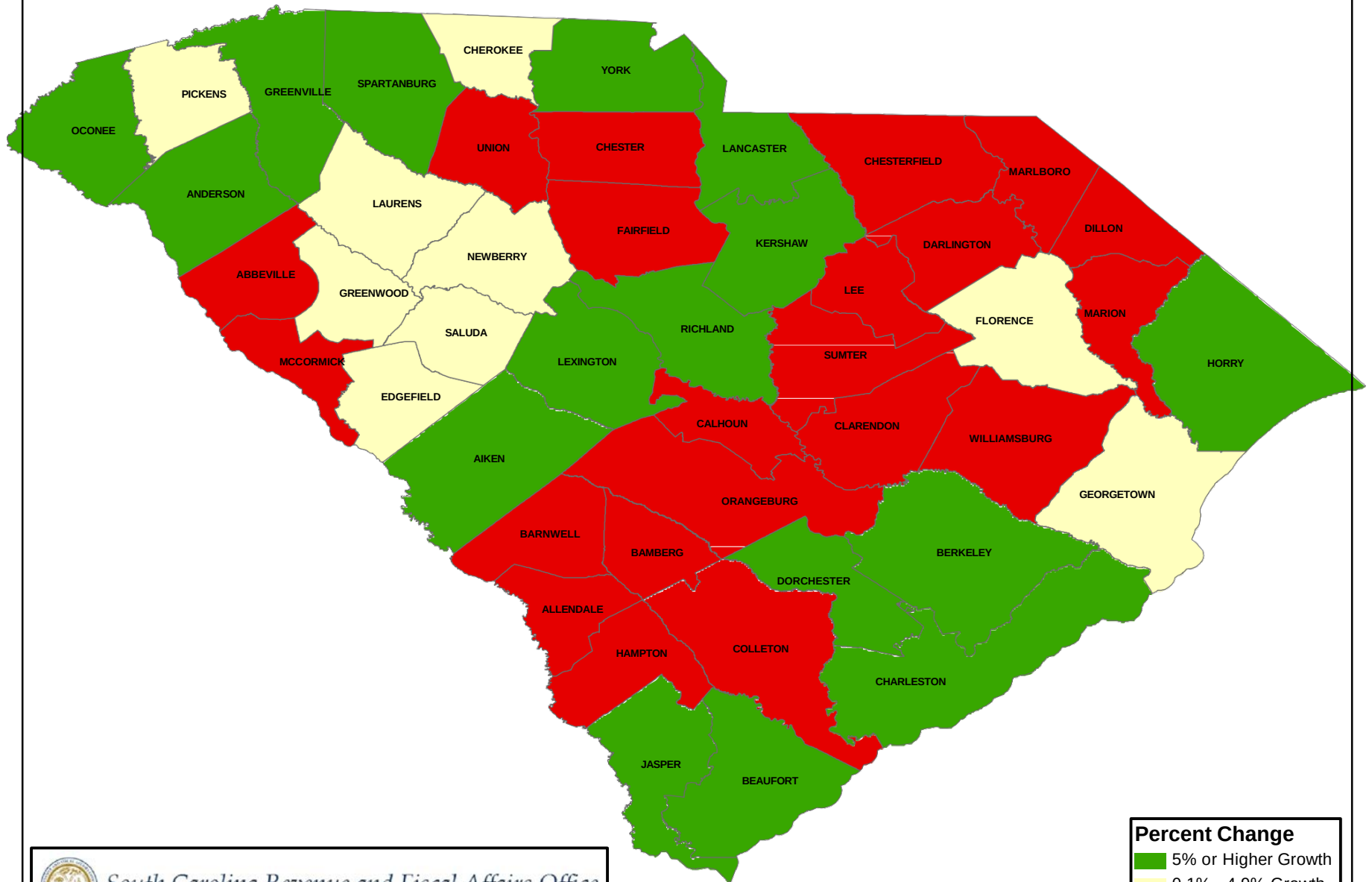


SOUTH CAROLINA CENSUS POPULATION

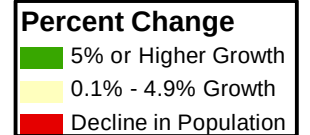
Change From 2010 to 2018



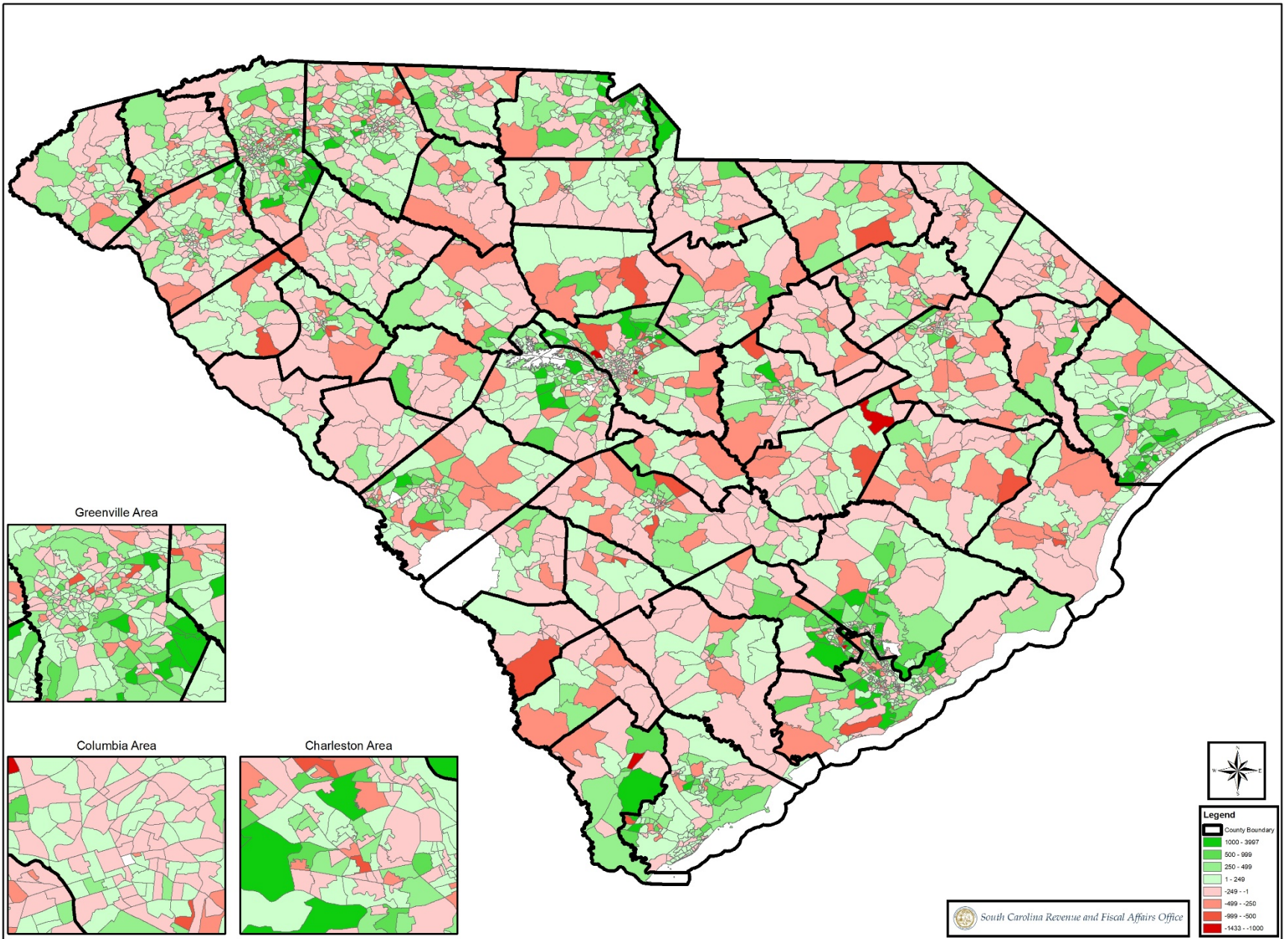
SOUTH CAROLINA CENSUS POPULATION Percent Change From 2010 to 2018



South Carolina Revenue and Fiscal Affairs Office

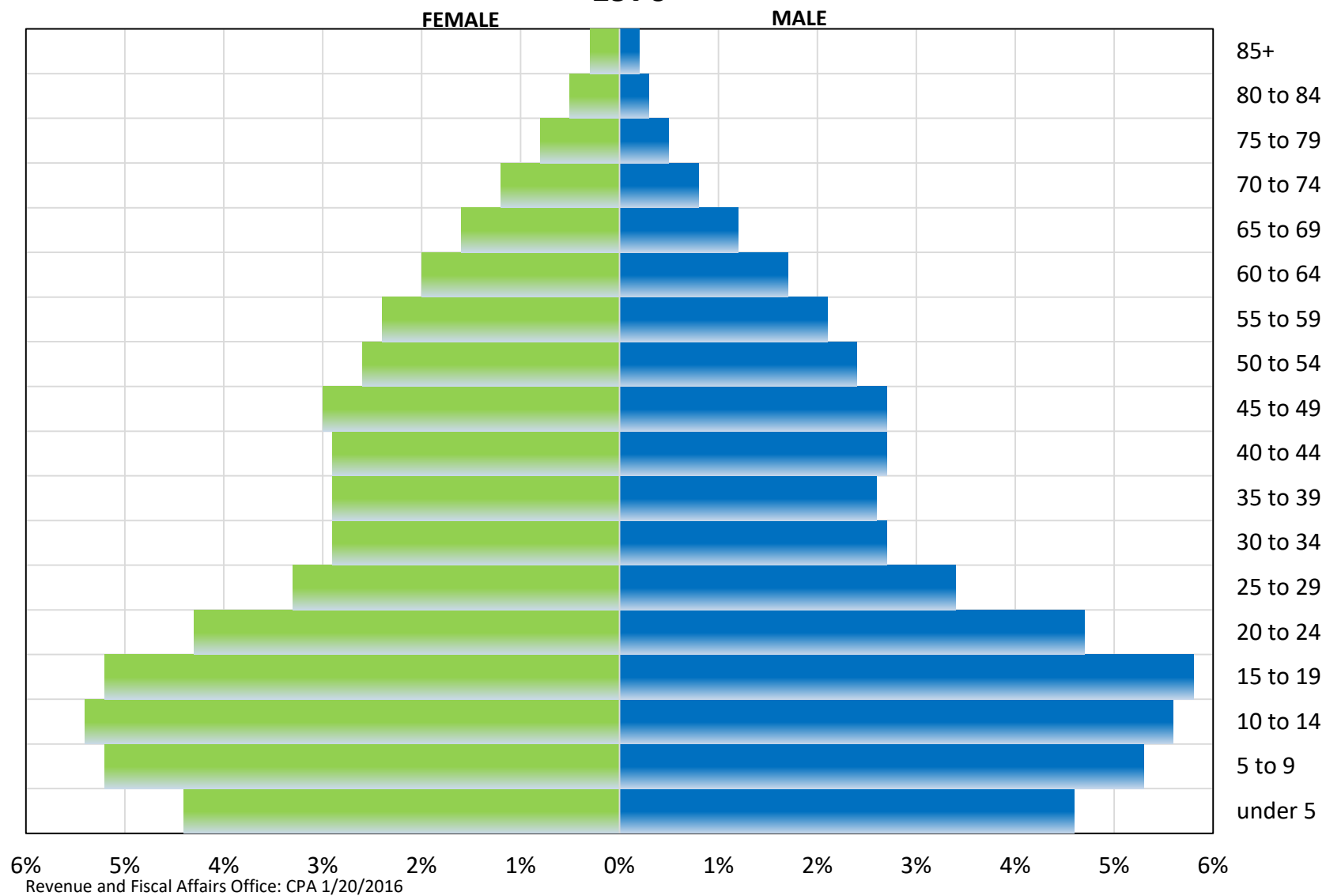


SOUTH CAROLINA POPULATION CHANGE 2010-2017



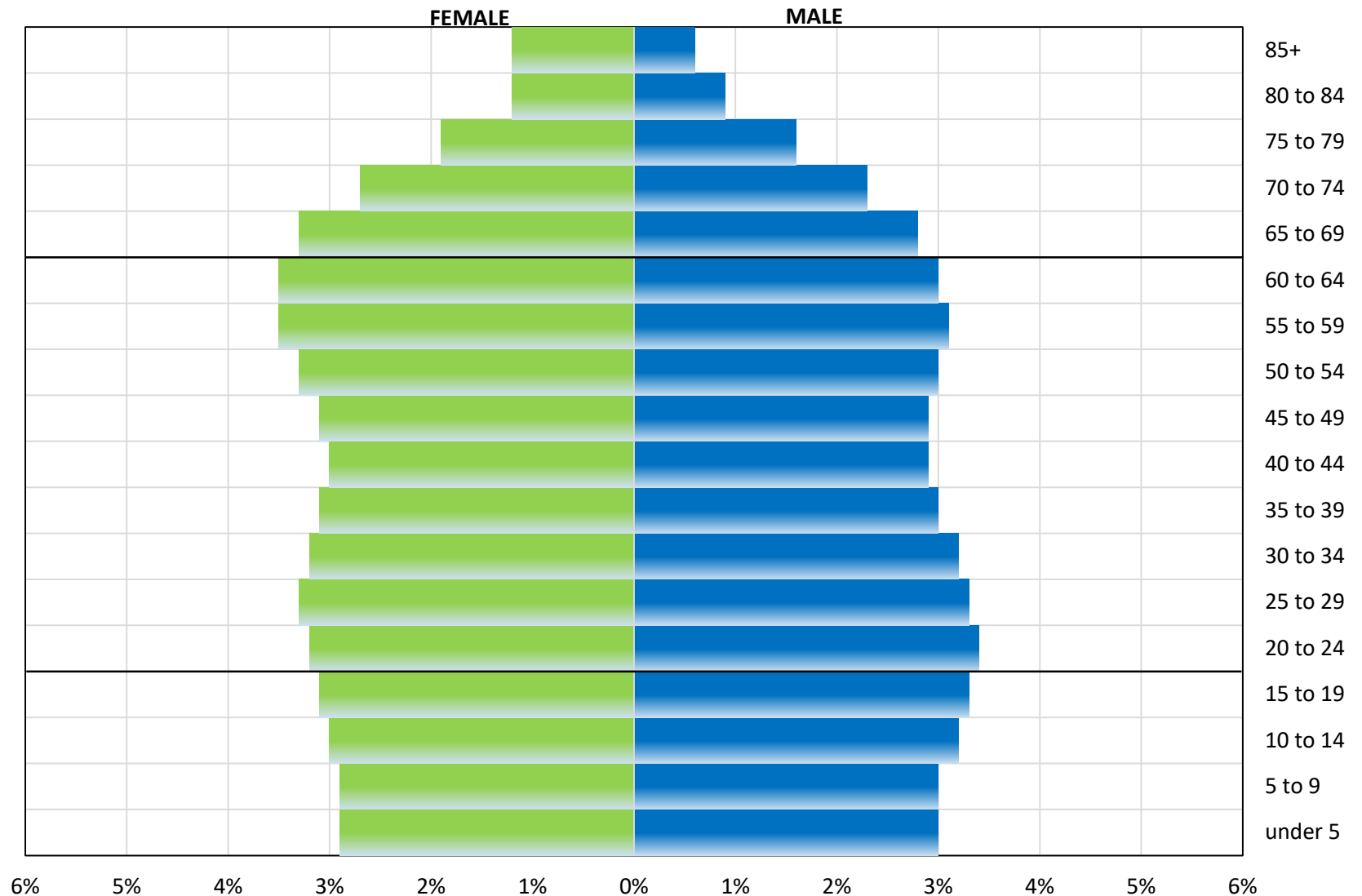
SOUTH CAROLINA POPULATION PYRAMID

1970

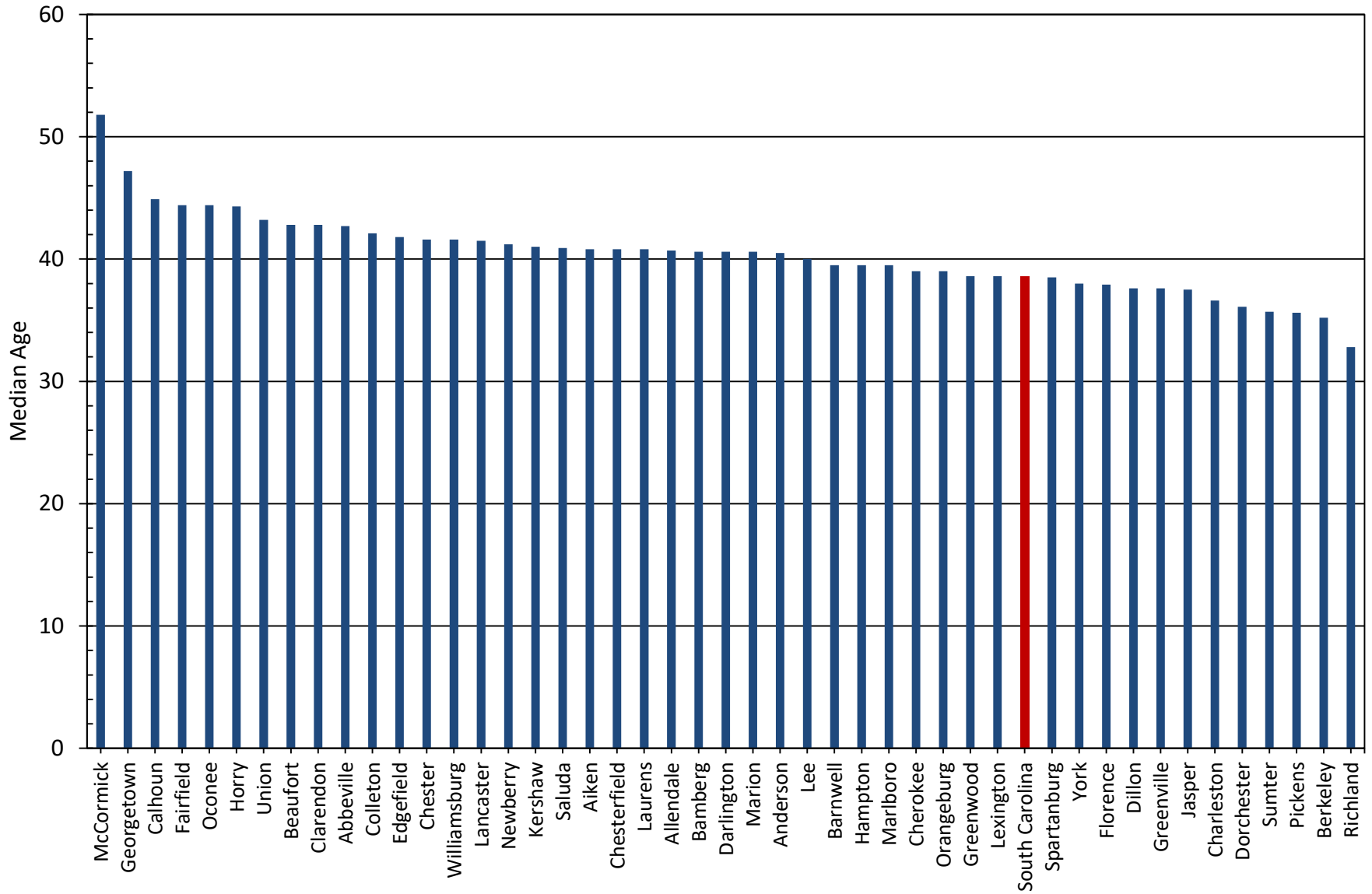


SOUTH CAROLINA POPULATION PYRAMID

ESTIMATED 2020

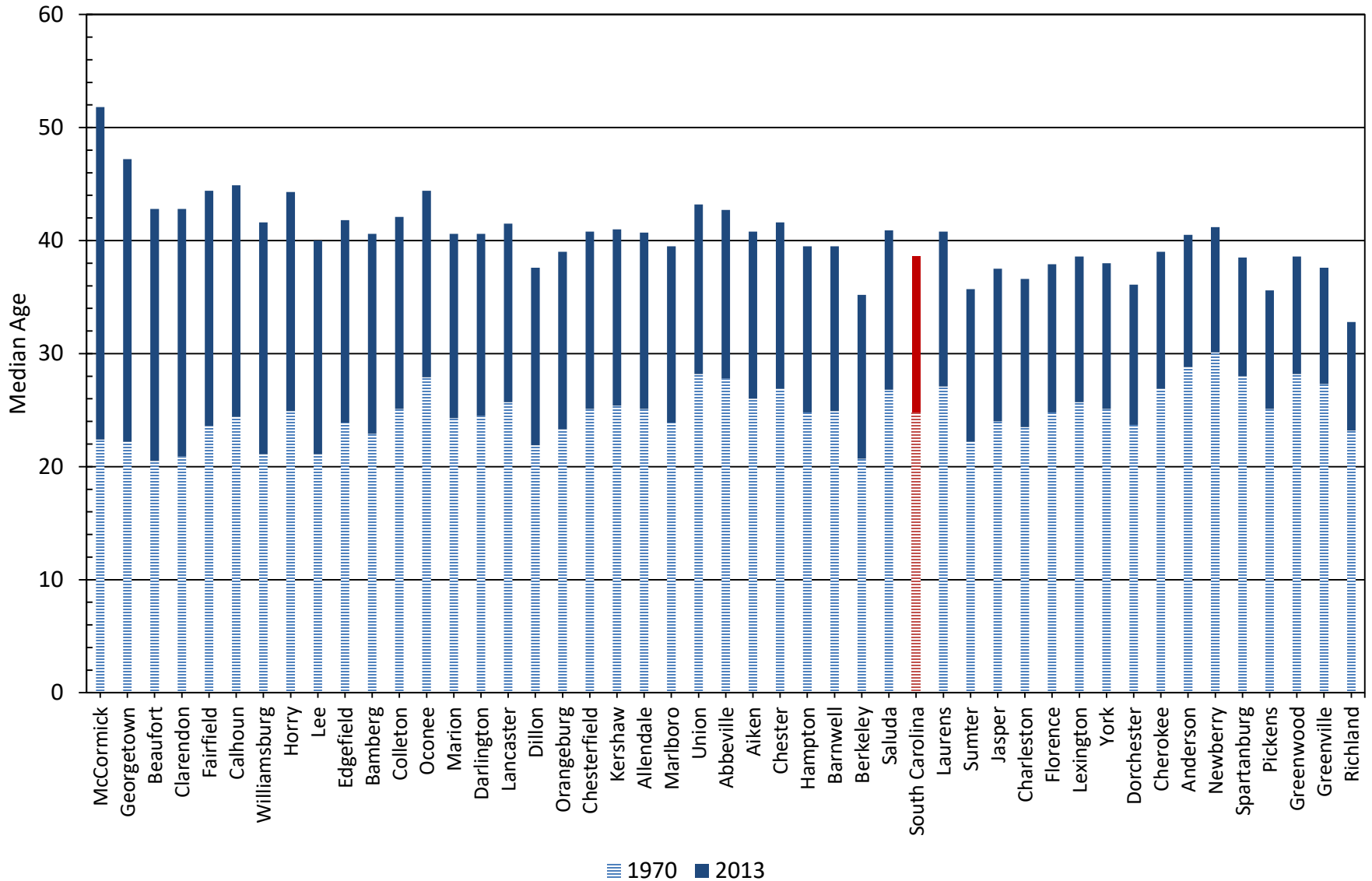


SOUTH CAROLINA MEDIAN AGE 2013 By County



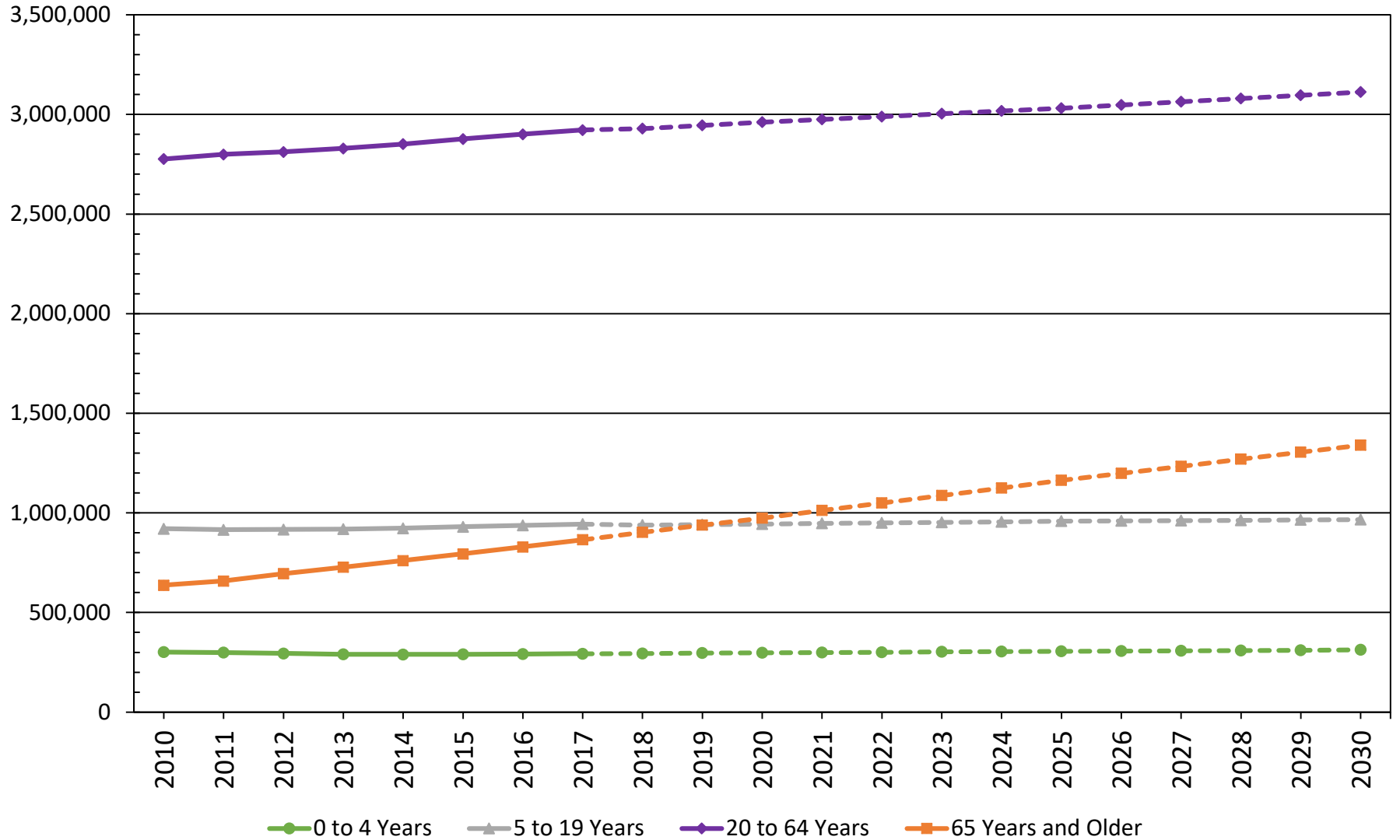
SOUTH CAROLINA MEDIAN AGE

Change from 1970-2013



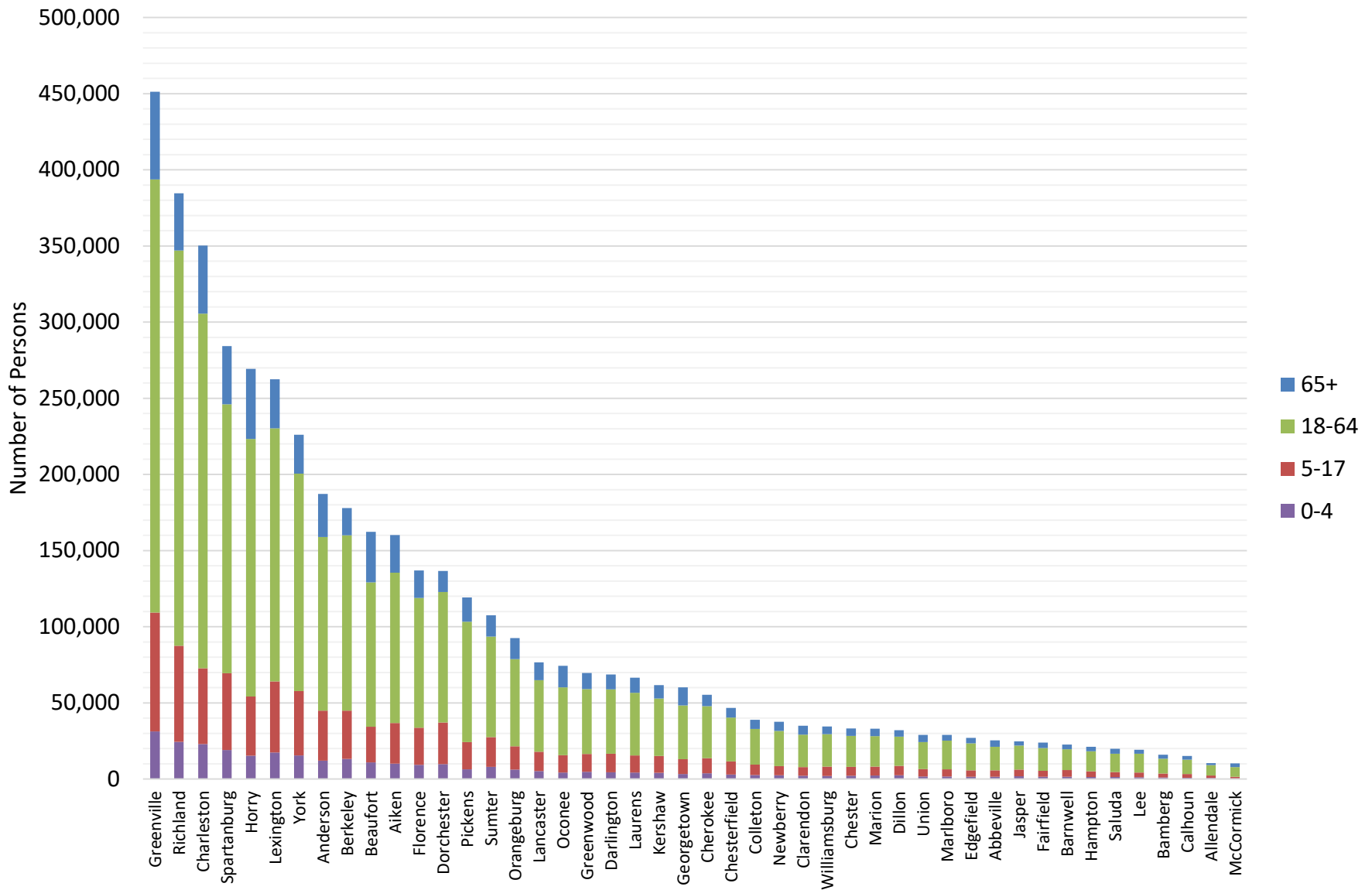
SOUTH CAROLINA POPULATION BY AGE GROUP

2010 to 2030 Estimates and Projections



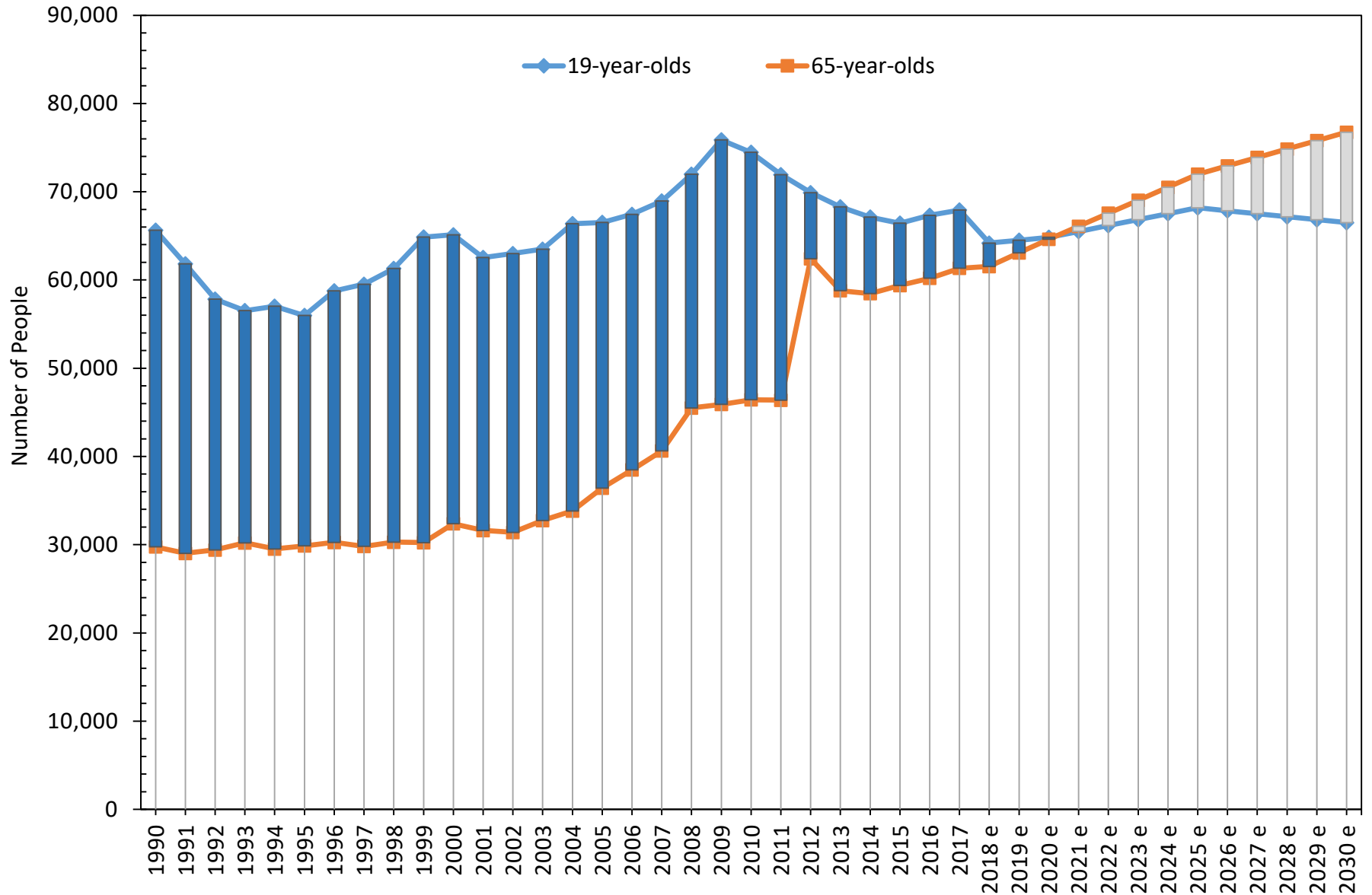
Note: U.S. Census Bureau, population estimates 2010 to 2017; Revenue and Fiscal Affairs Office, population projections 2018 to 2030

SOUTH CAROLINA POPULATION BY AGE GROUP 2010 by County



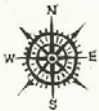
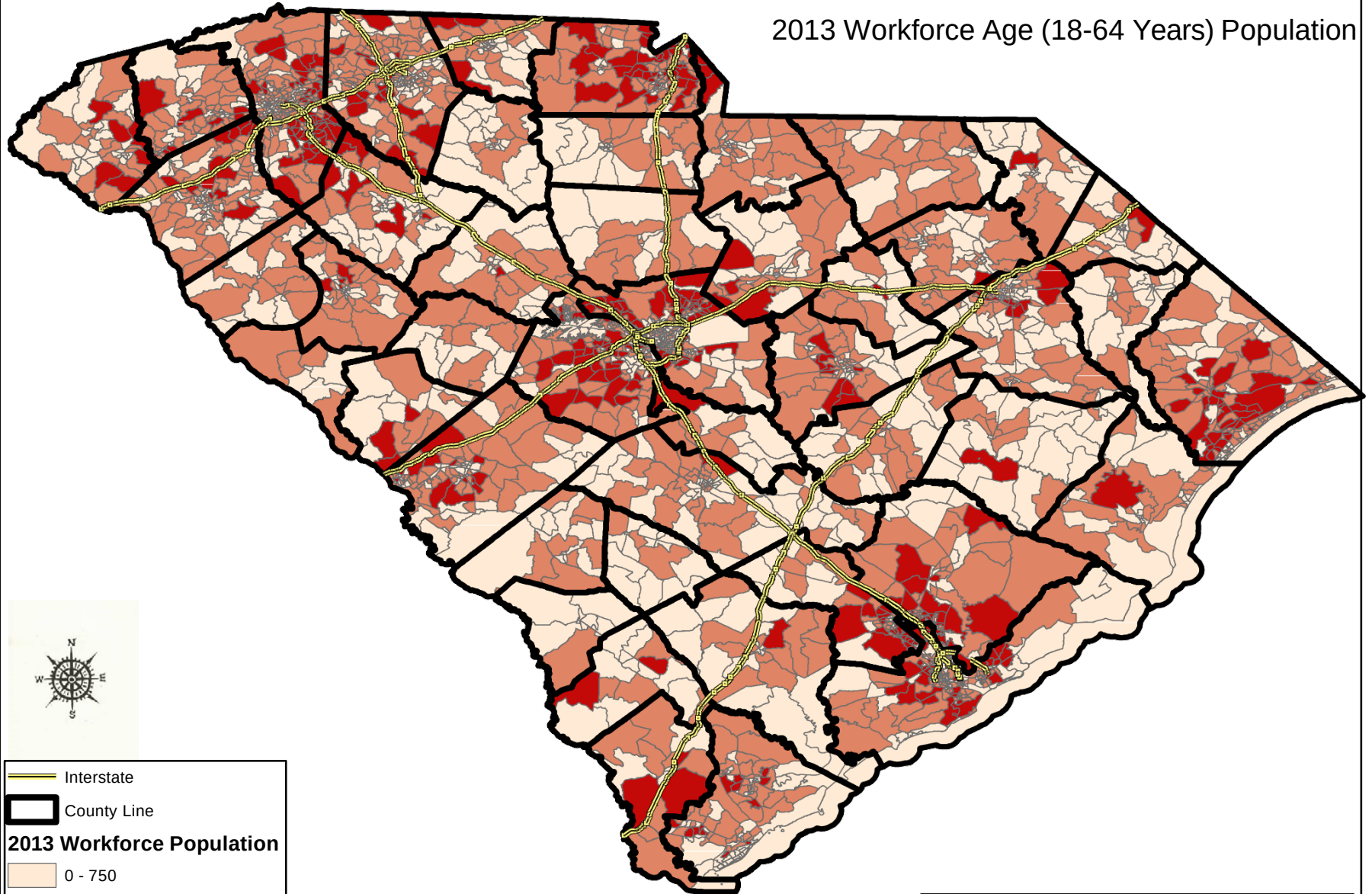
SOUTH CAROLINA

Number of 19-year-olds and Number of 65-year-olds



SOUTH CAROLINA

2013 Workforce Age (18-64 Years) Population



Interstate

County Line

2013 Workforce Population

0 - 750

751 - 1500

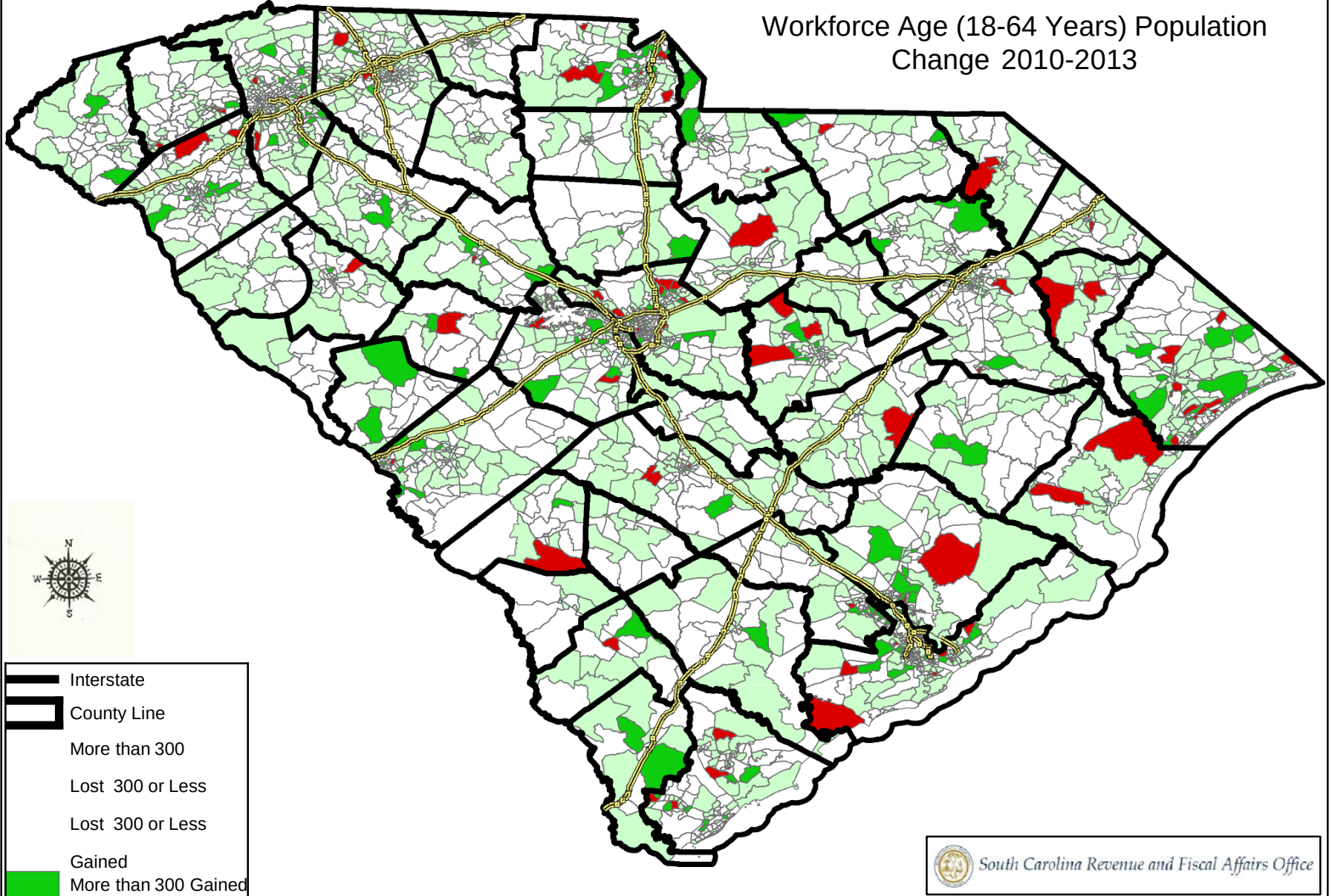
1501 - 6575



South Carolina Revenue and Fiscal Affairs Office

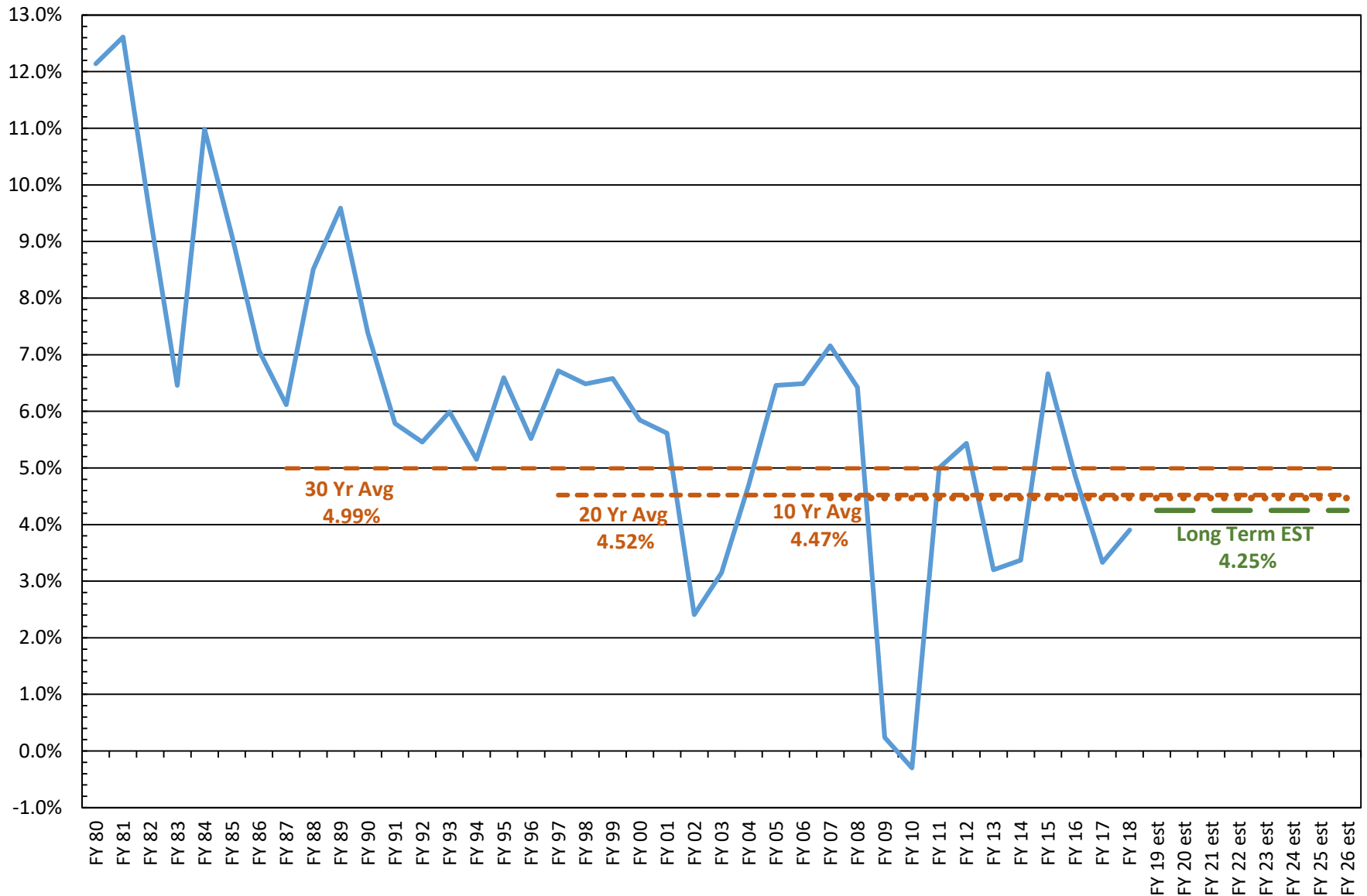
SOUTH CAROLINA

Workforce Age (18-64 Years) Population
Change 2010-2013

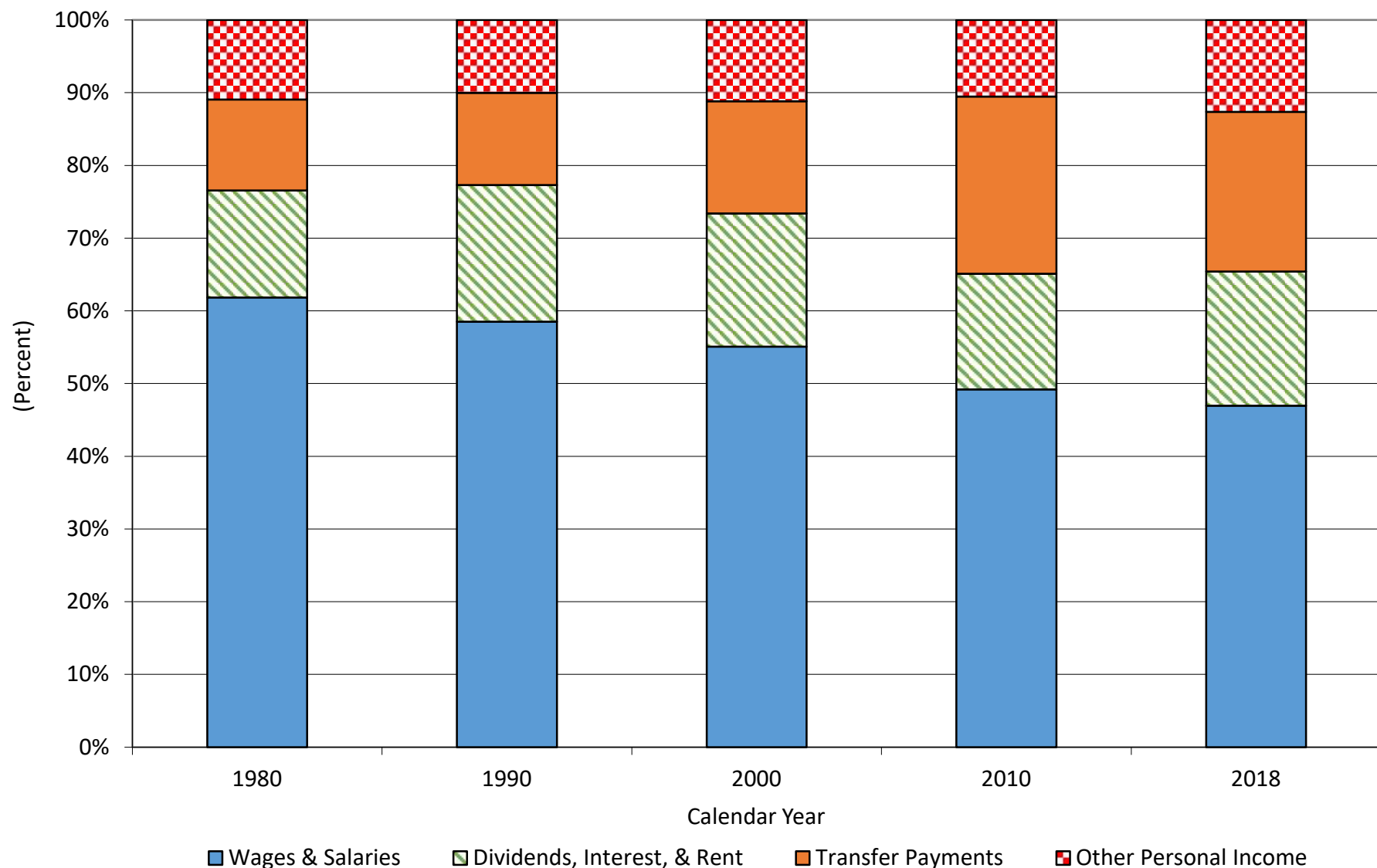


SC PERSONAL INCOME FISCAL YEAR GROWTH RATES

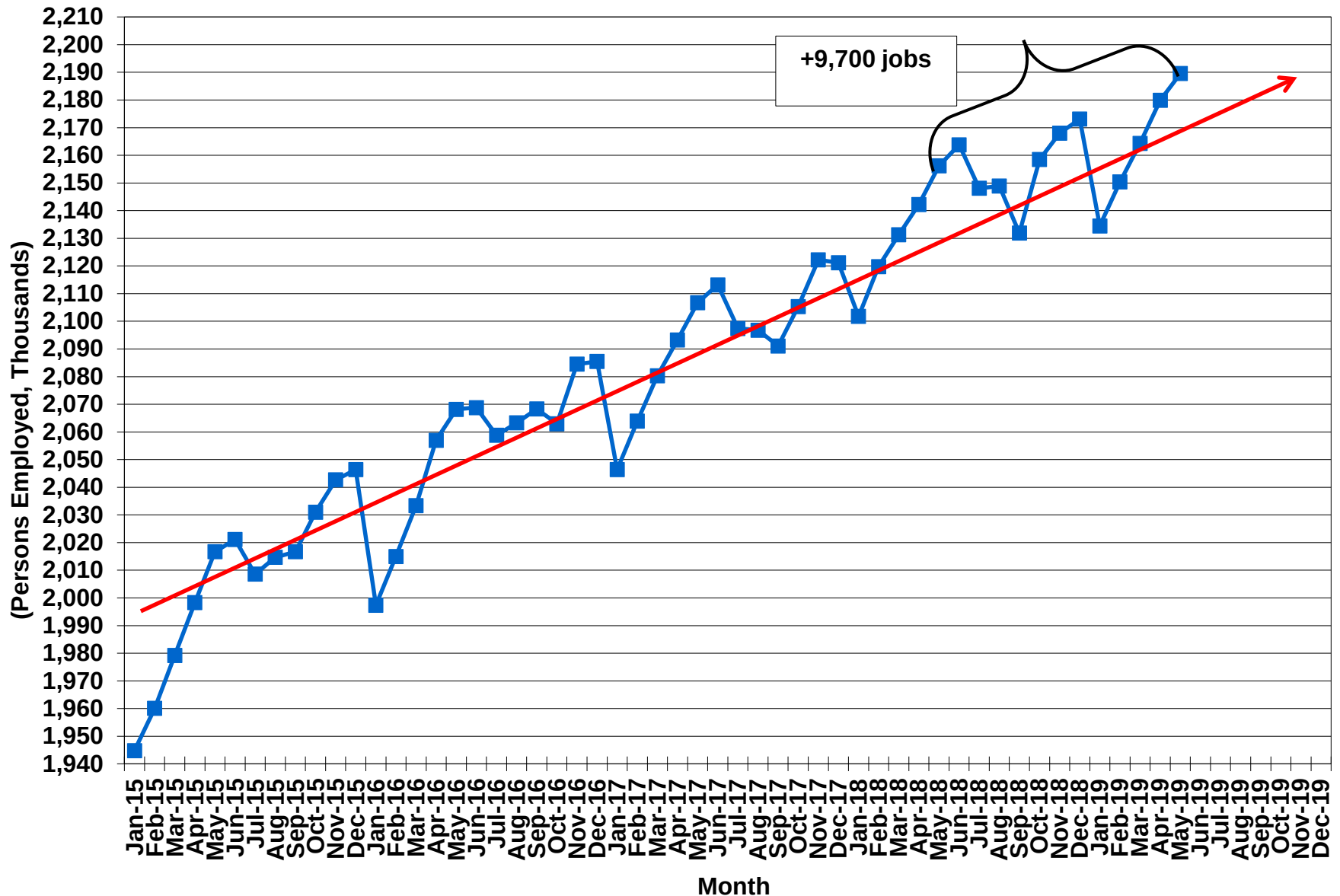
Actuals, Estimates, and Averages



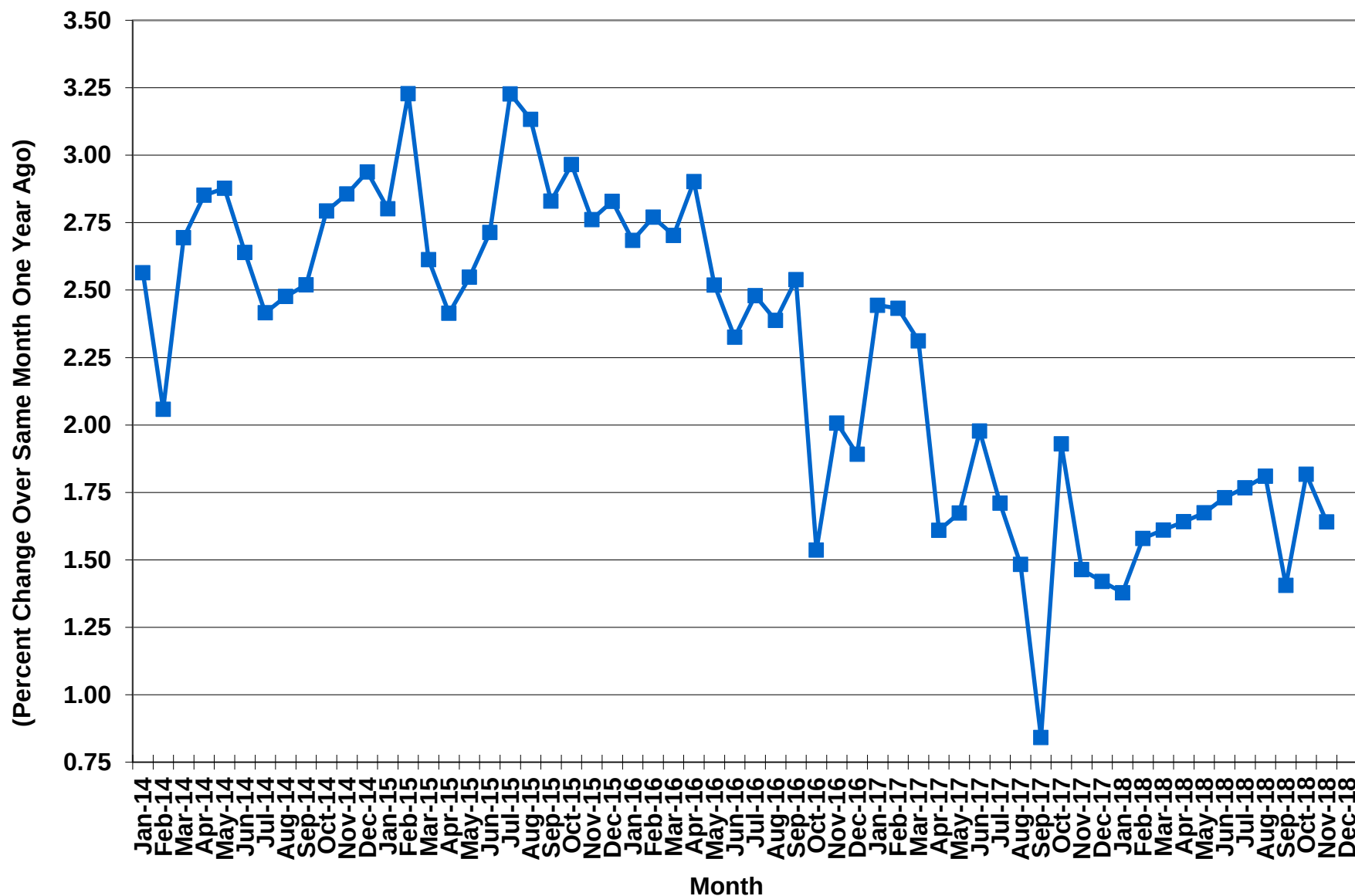
SHARES OF PERSONAL INCOME COMPONENTS in South Carolina



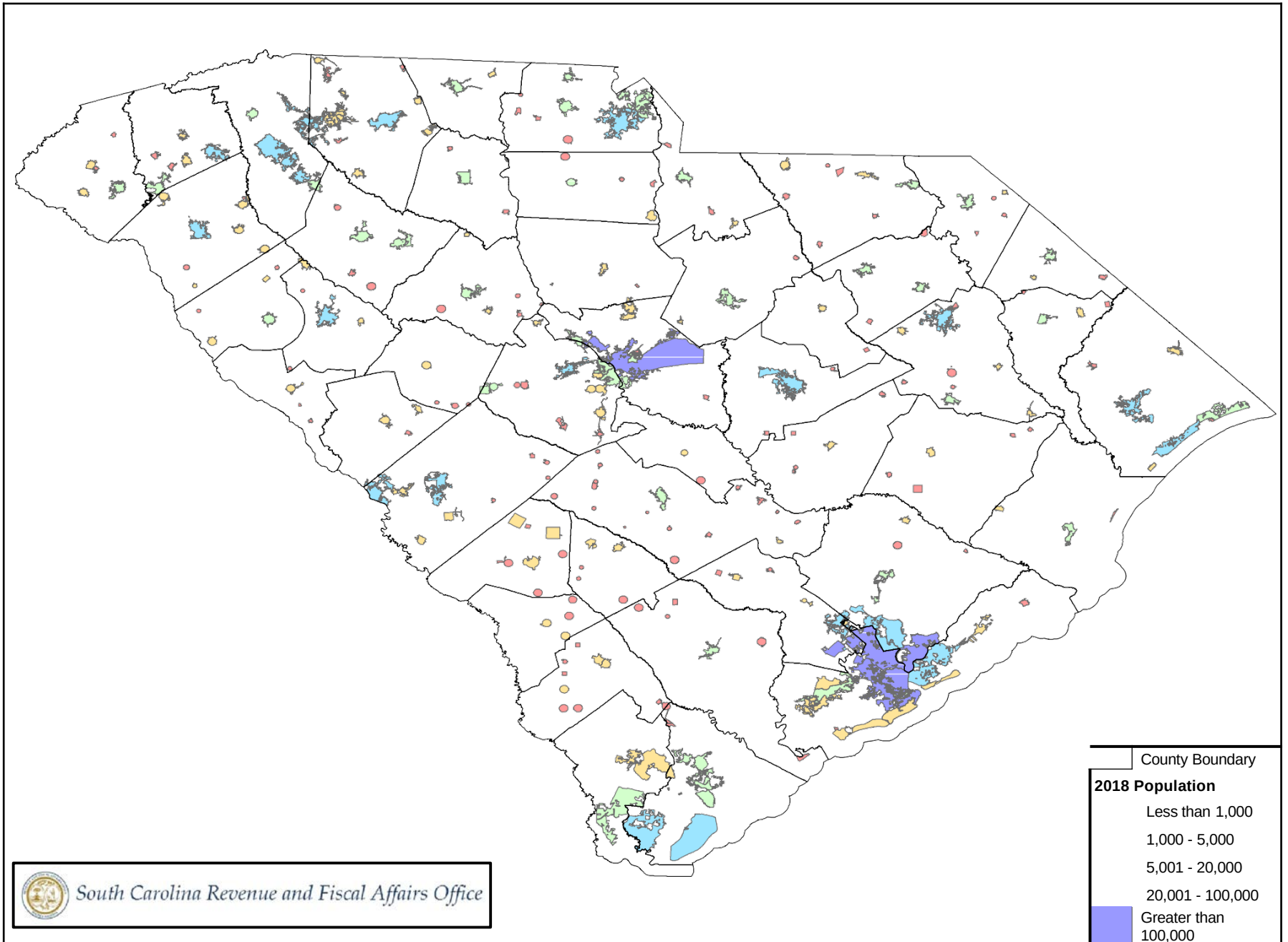
Total Nonfarm Employment in South Carolina



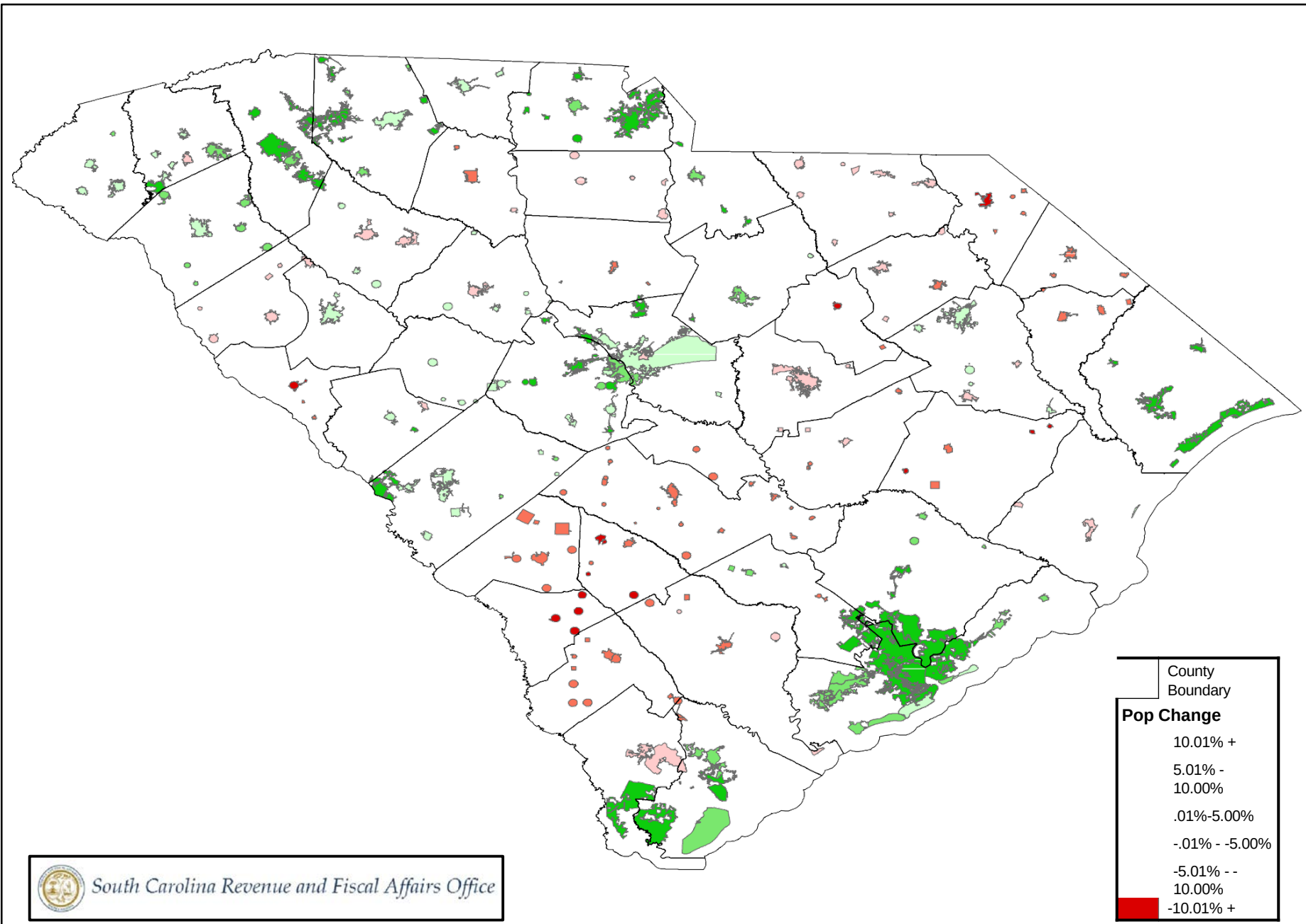
Total Nonfarm Employment Growth in South Carolina



South Carolina Municipal Population 2018

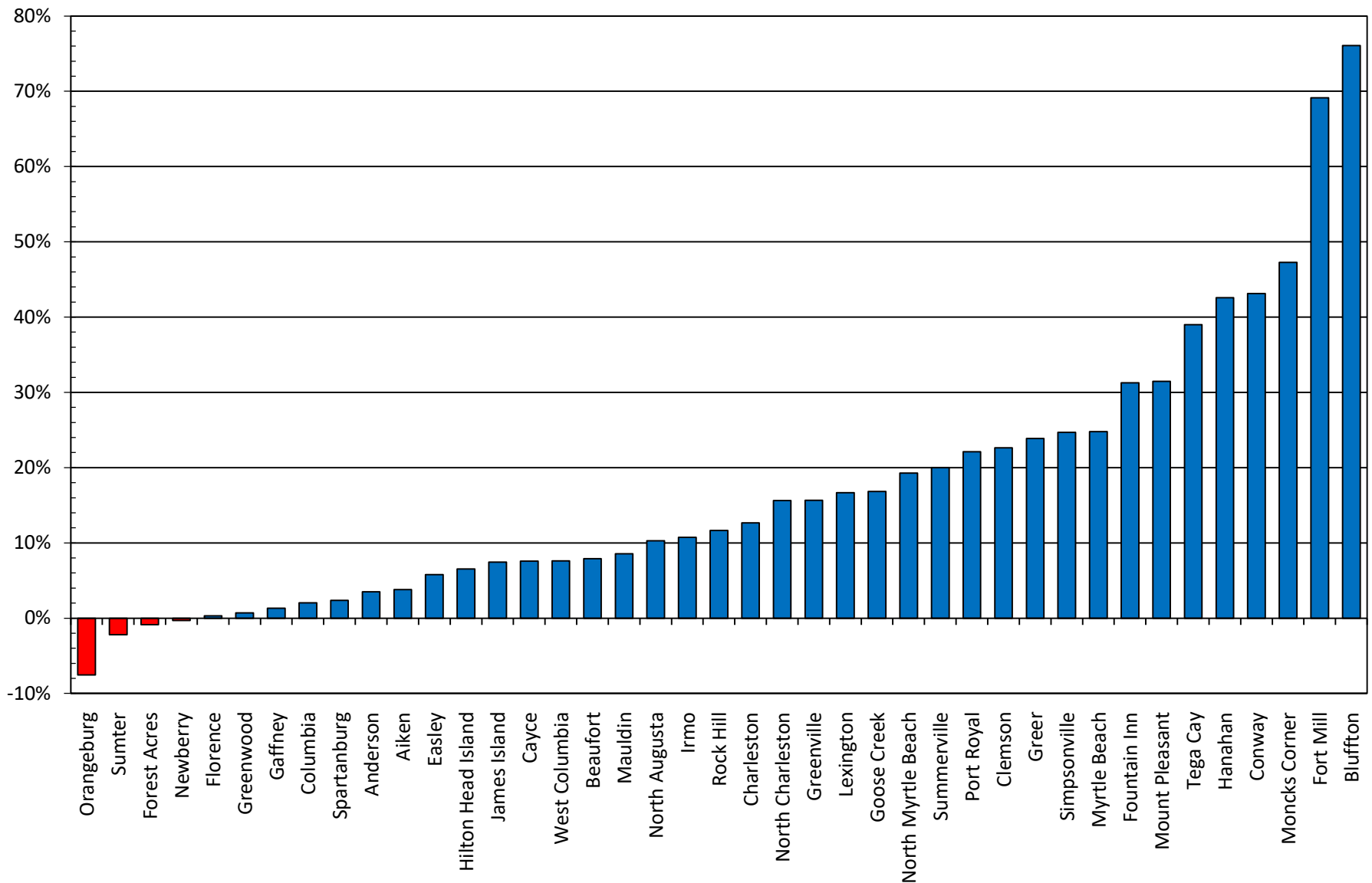


South Carolina Municipal Population Change 2010 - 2018



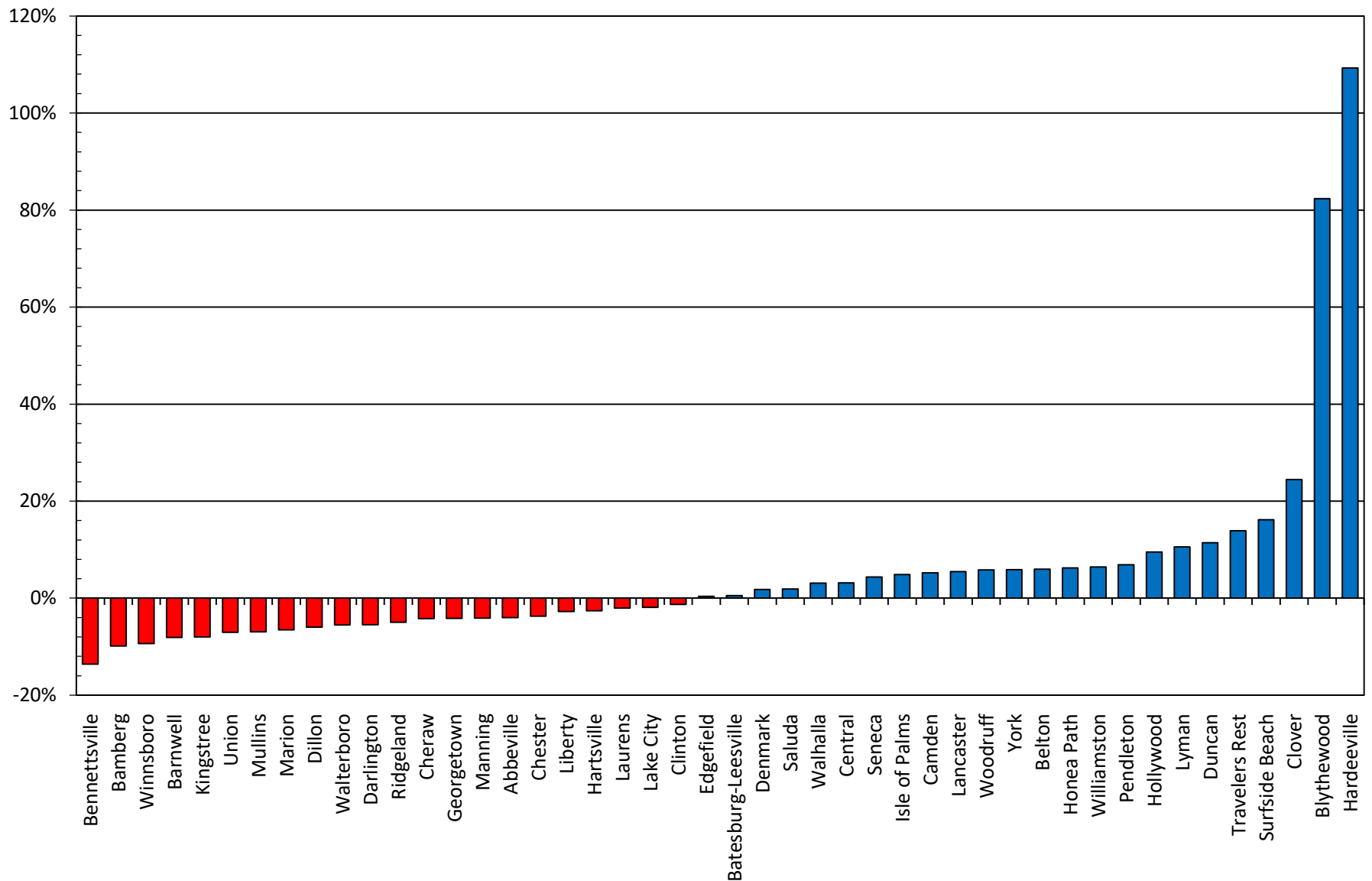
TOTAL POPULATION GROWTH - JULY 2010 - JULY 2018

Municipalities with Populations of More Than 10,000



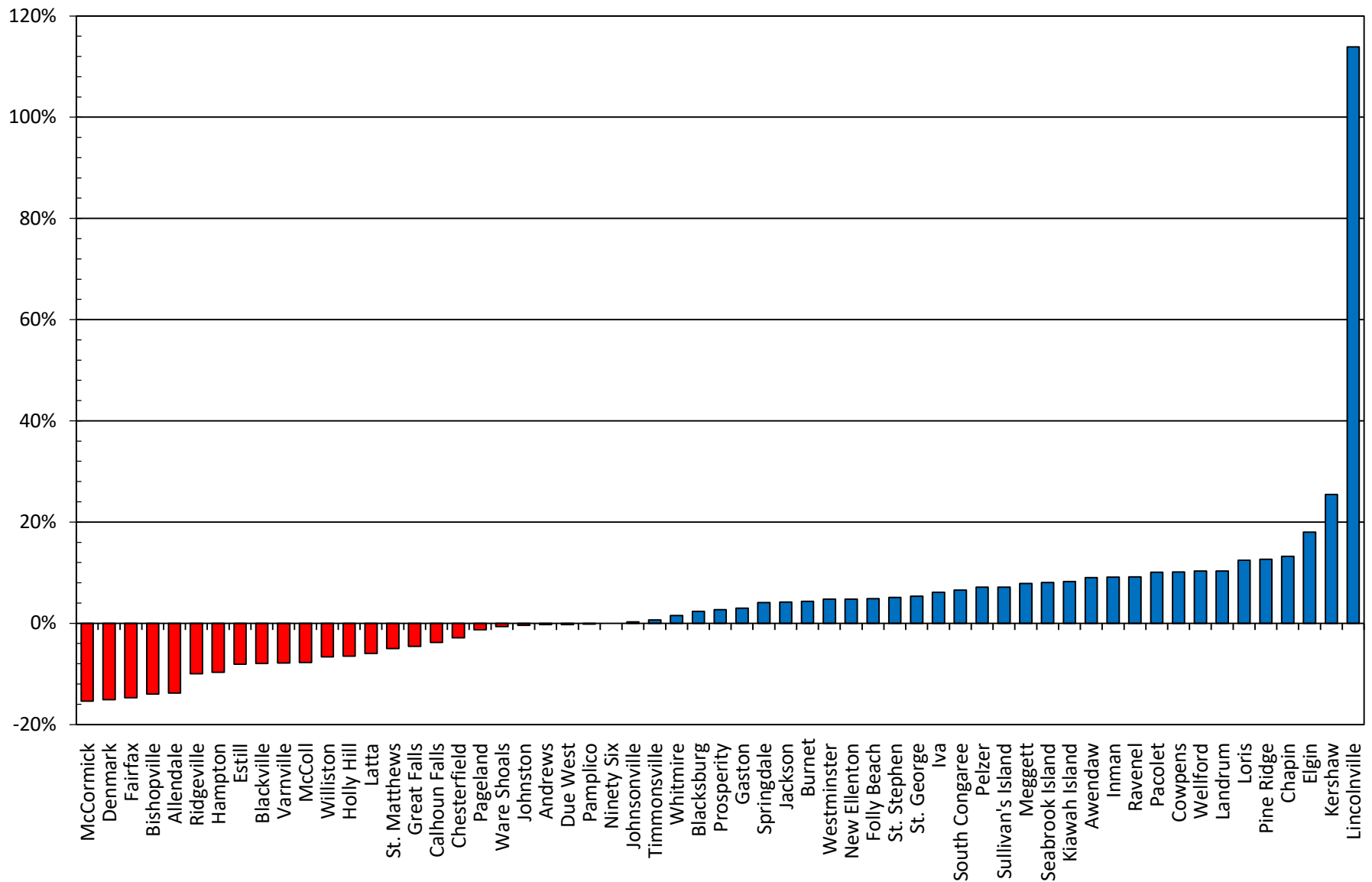
TOTAL POPULATION GROWTH - JULY 2010 - JULY 2018

Municipalities with Populations of 3,001 - 10,000



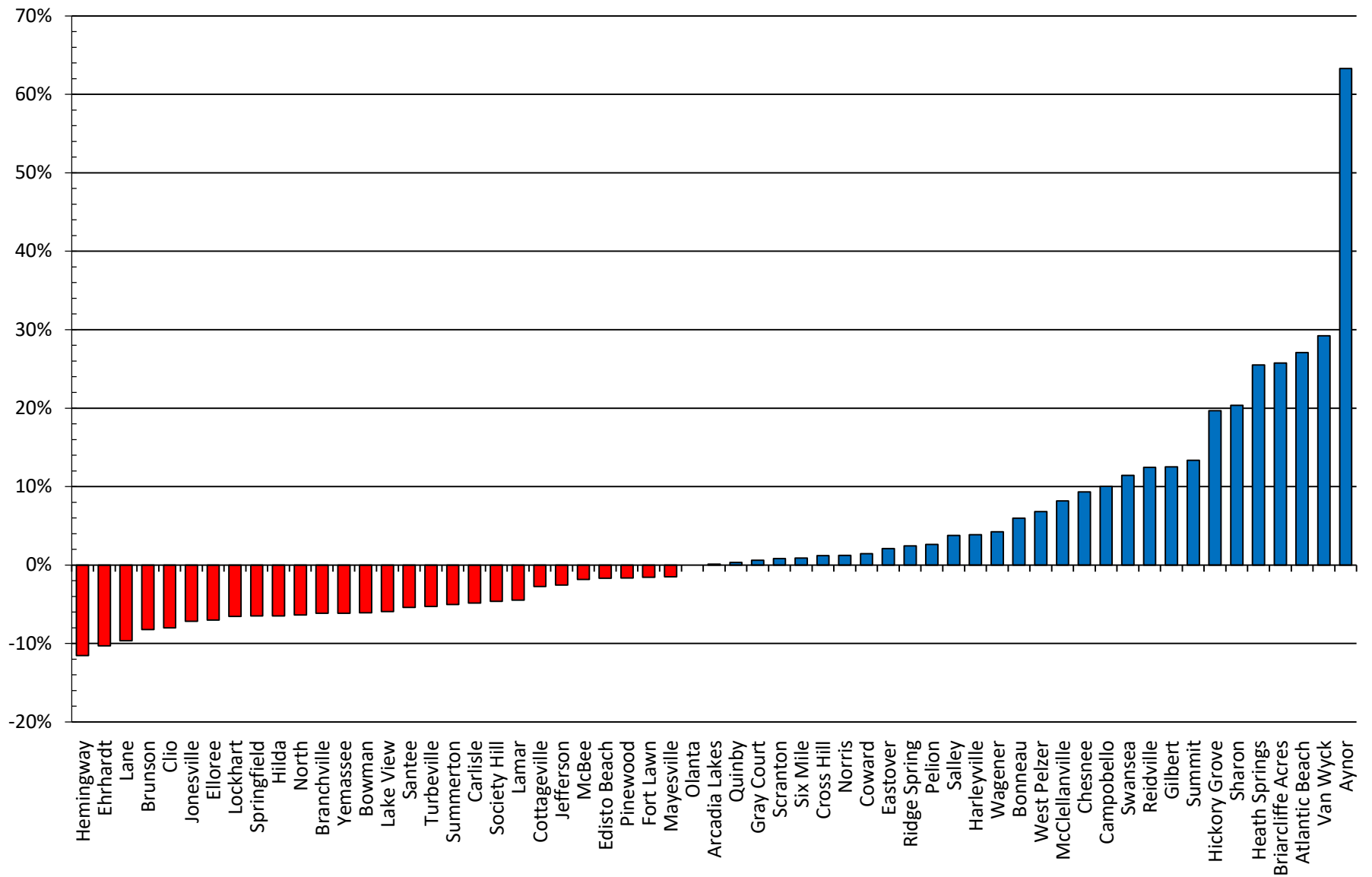
TOTAL POPULATION GROWTH - JULY 2010 - JULY 2018

Municipalities with Populations of 1,001 - 3,000



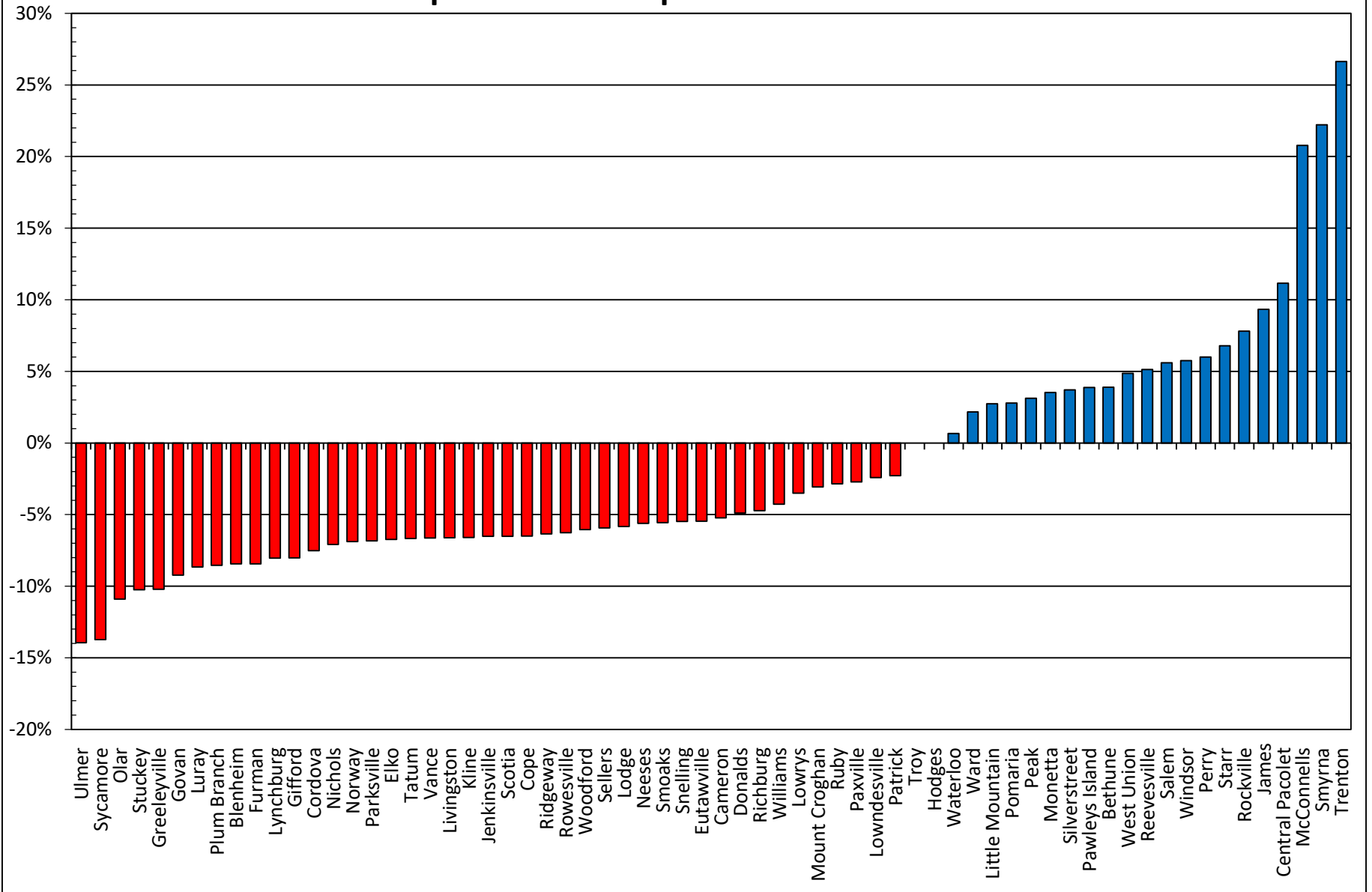
TOTAL POPULATION GROWTH - JULY 2010 - JULY 2018

Municipalities with Populations of 400-1,000



TOTAL POPULATION GROWTH - JULY 2010 - JULY 2018

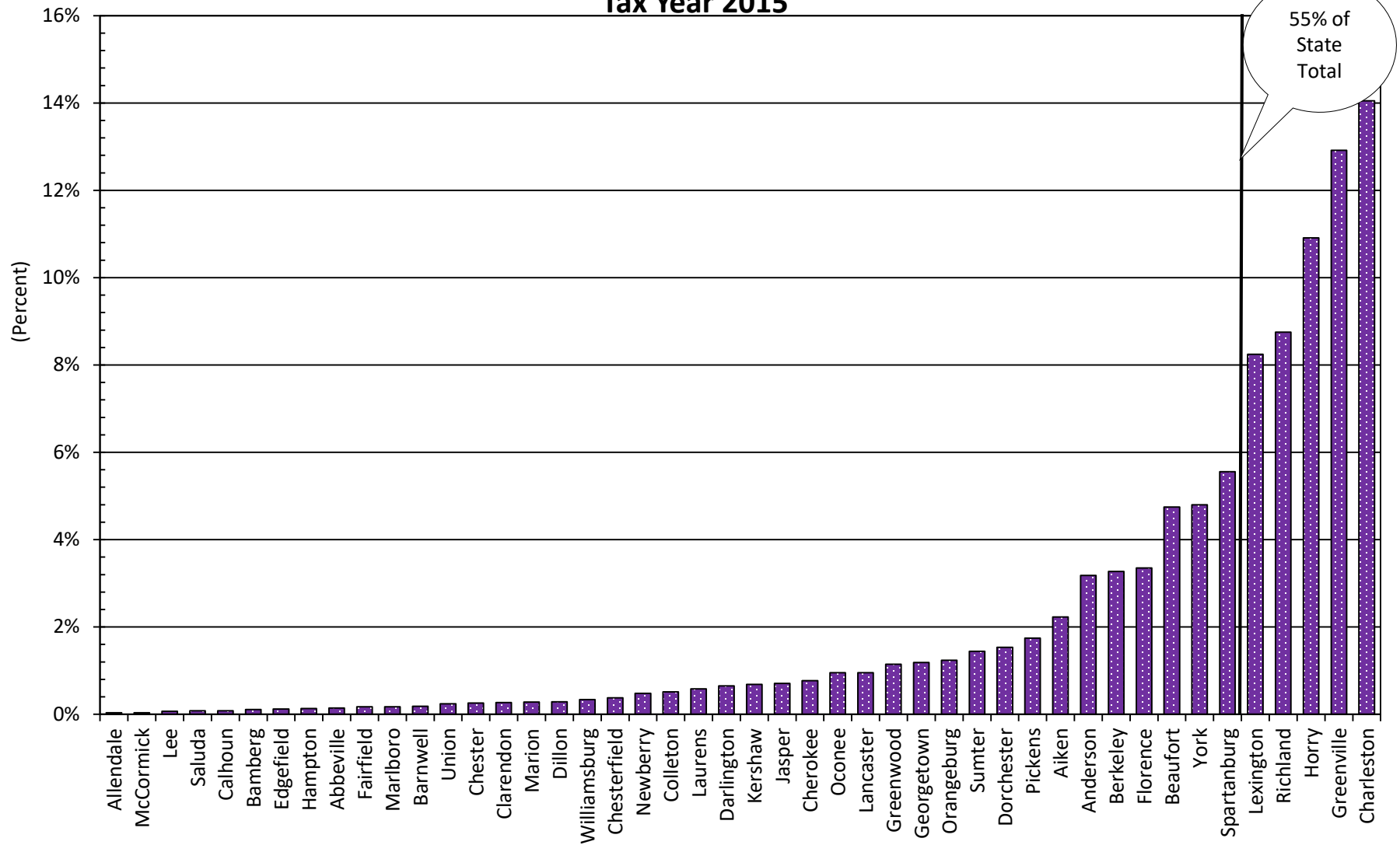
Municipalities with Populations of less than 400



NET TAXABLE SALES BY COUNTY

As a Percent of State Total

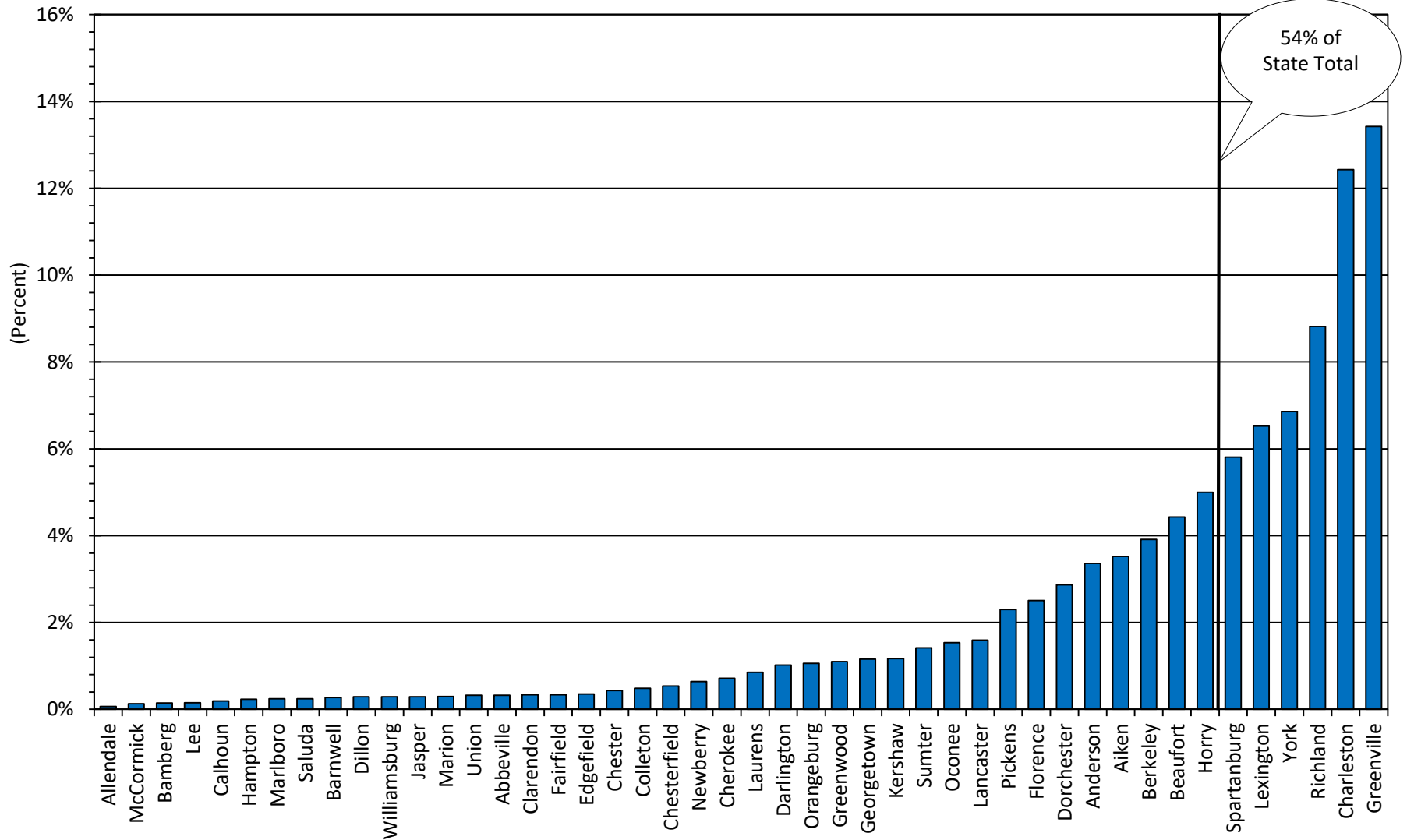
Tax Year 2015



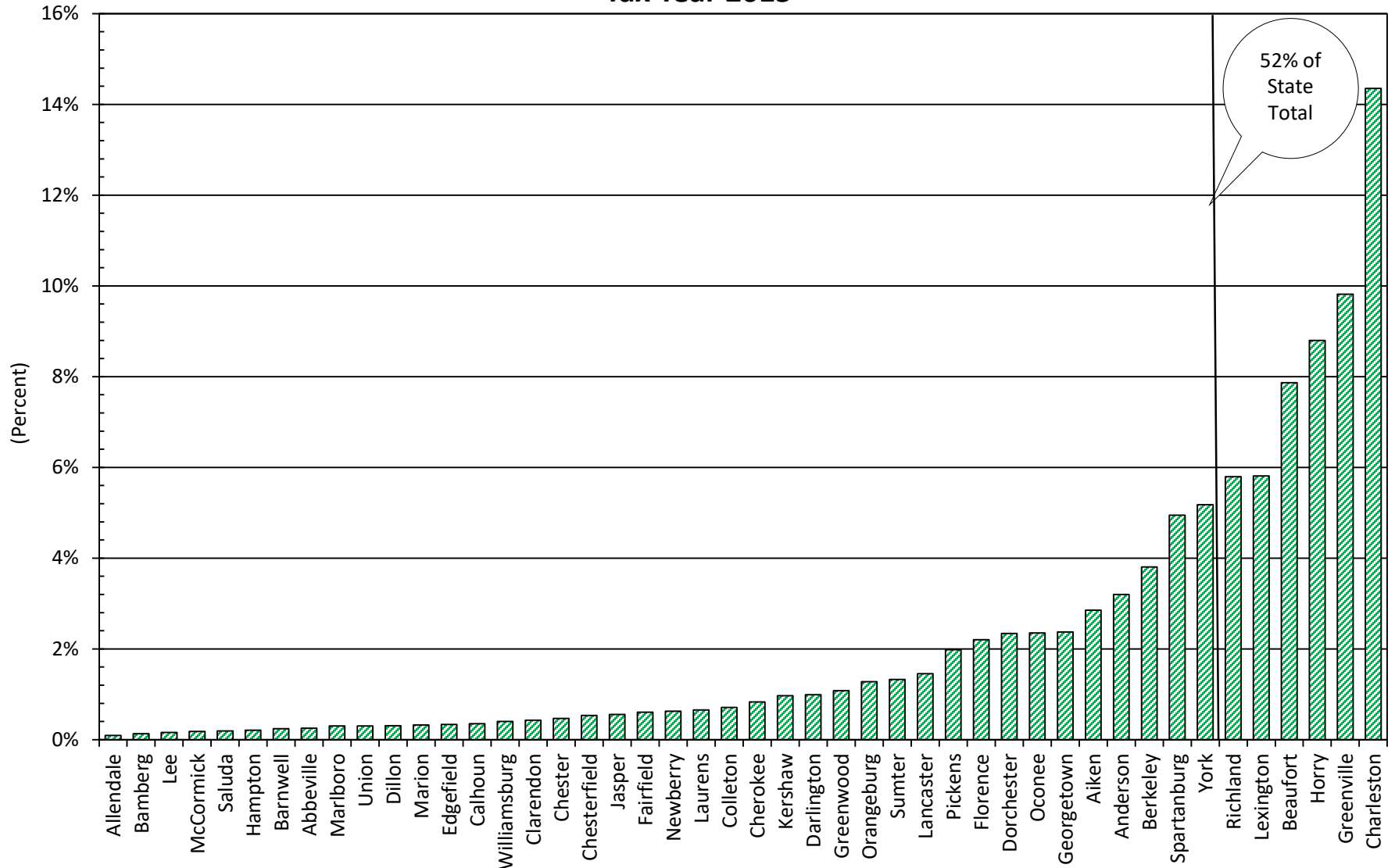
INDIVIDUAL TAXABLE INCOME BY COUNTY

As a Percent of State Total

Tax Year 2015

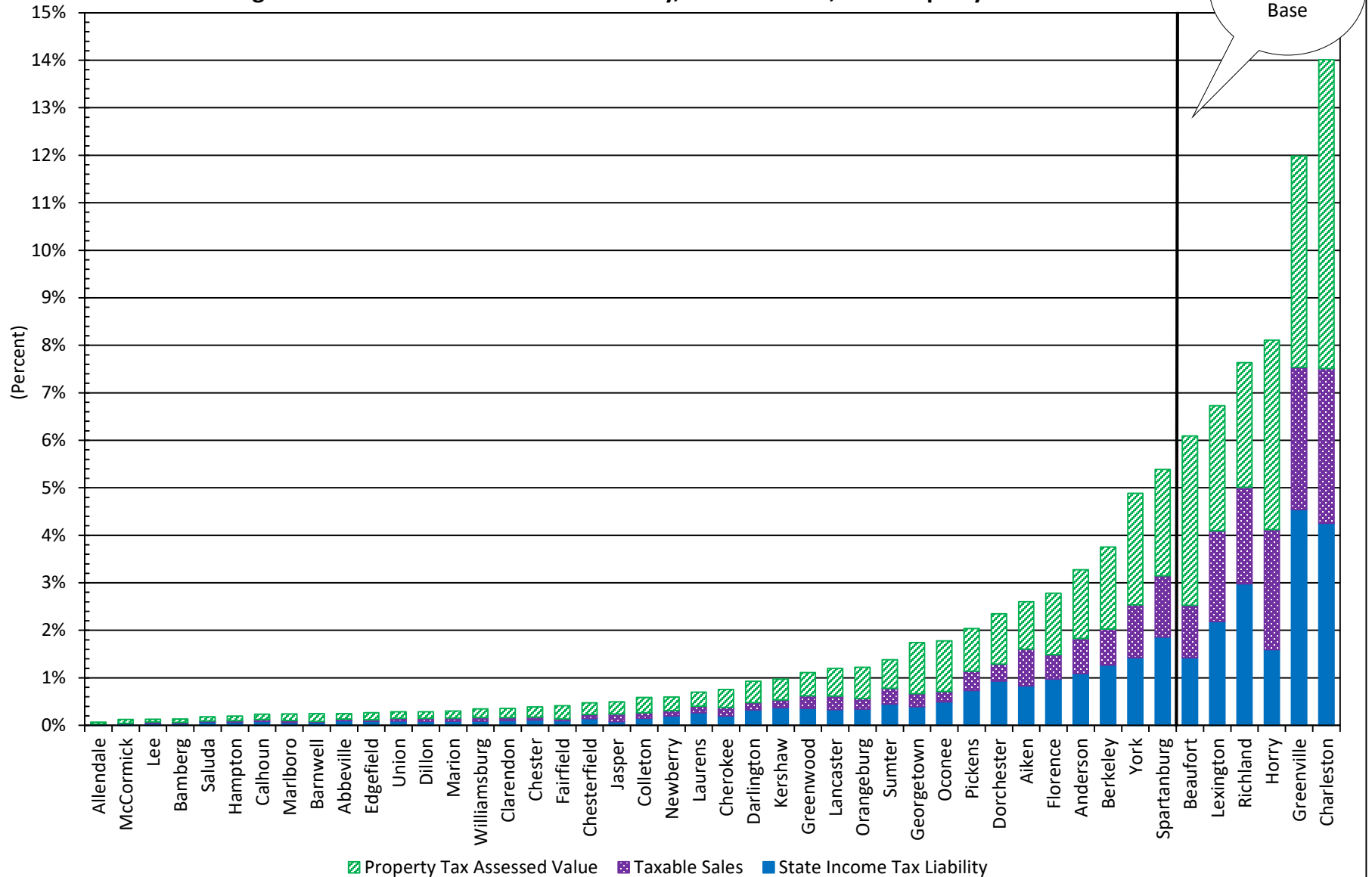


ASSESSED VALUE BY COUNTY **As a Percent of State Total** **Tax Year 2015**



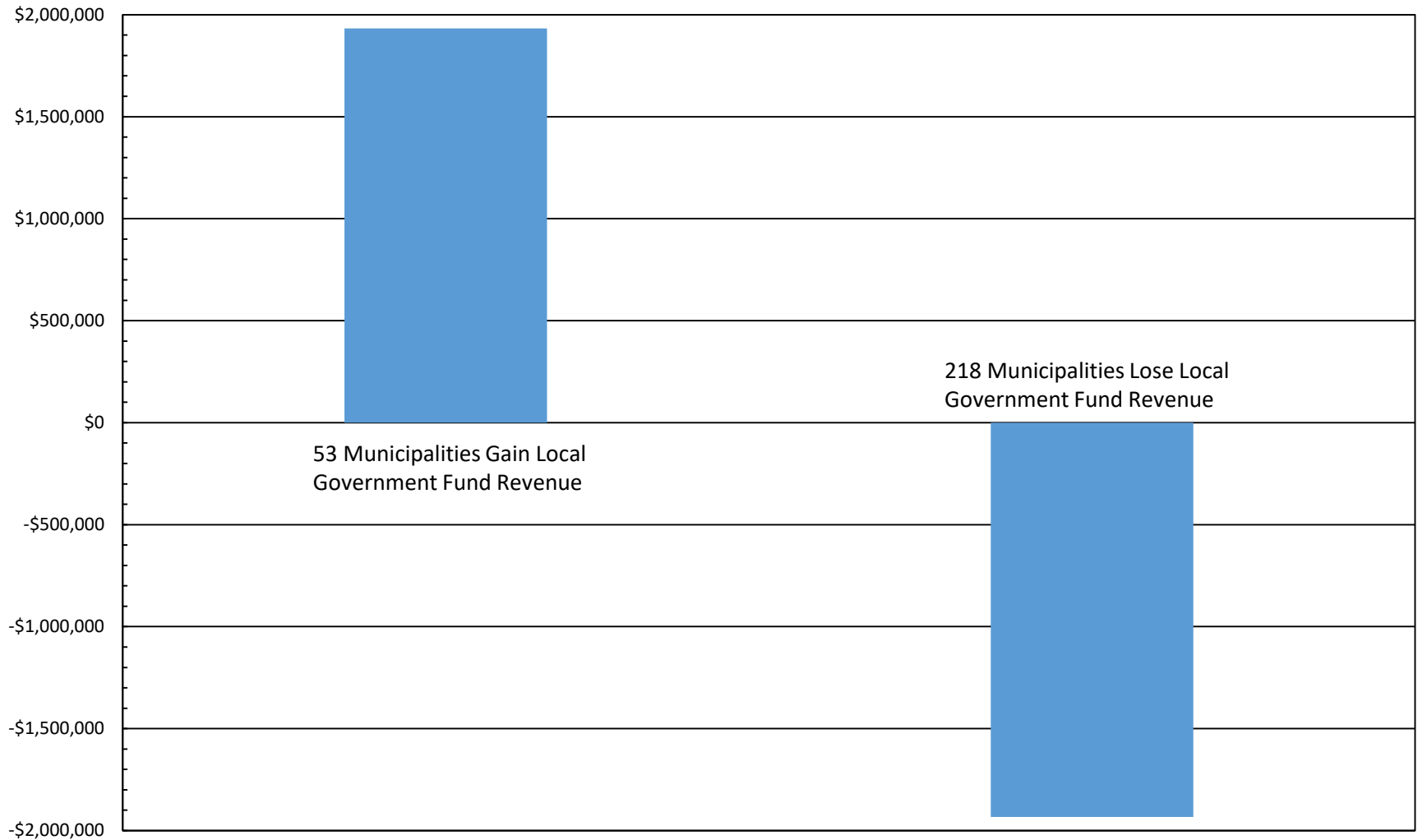
TOTAL COMBINED TAX BASE - TY 2015

Percentage of State Total of Income Tax Liability, Taxable Sales, and Property Tax Assessed Value



MUNICIPAL LOCAL GOVERNMENT FUND CENSUS POPULATION IMPACT

Change in Funding with 2010 Census vs 2018 Estimated Population



Note: Local Government Fund estimates are based upon recurring funds of \$233,740,696 as ratified by the General Assembly on May 22, 2019. The population figures are based on 2010 U.S. Census Bureau data and 2018 U.S. Census population estimates.

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