SOUTH CAROLINA POPULATION ESTIMATES, PROJECTIONS, AND DEMOGRAPHIC TRENDS

Presented to

SC Behavioral Health Services Association



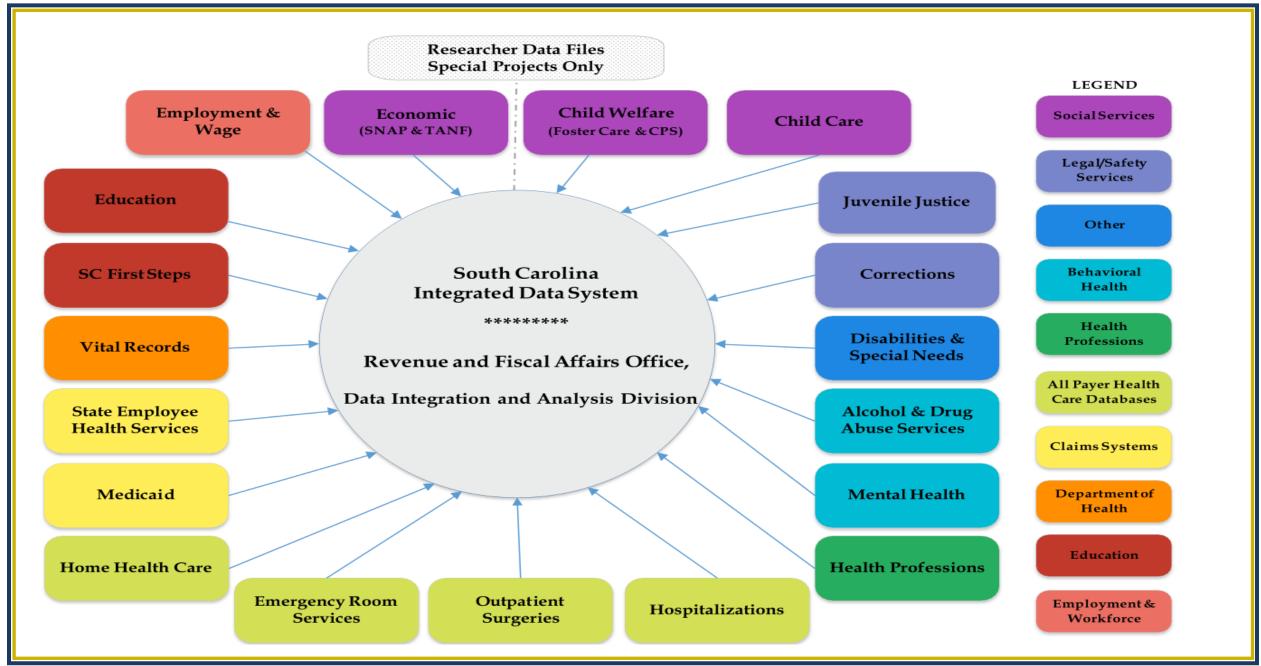
February 1, 2025

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RFA – Data Integration and Analysis Division

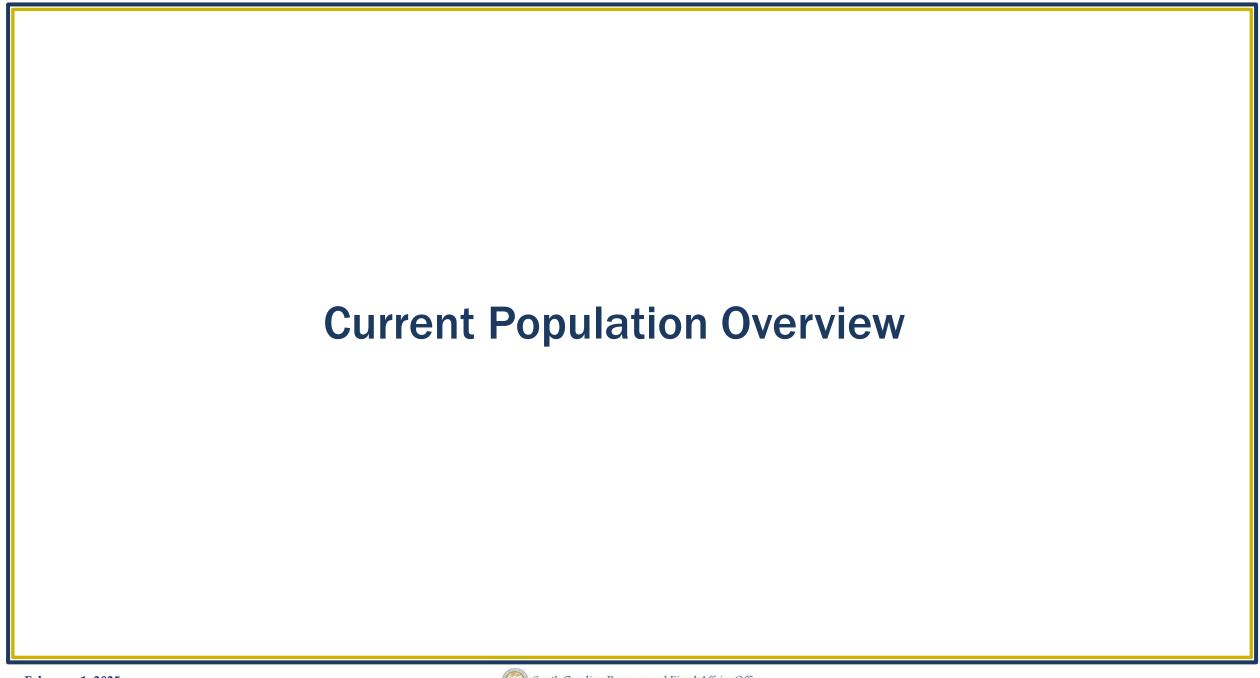
- Mission: To provide independent research, analysis, and resources to facilitate informed policy decisions and administration of services
- Division Vision: "It is the entire human experience that influences health and social well-being and should therefore be captured and analyzed through an integrated data system."
- Staff: The division has a staff of approximately twenty comprised of analysts, statisticians, epidemiologists, database administrators, GIS analysts, and program managers

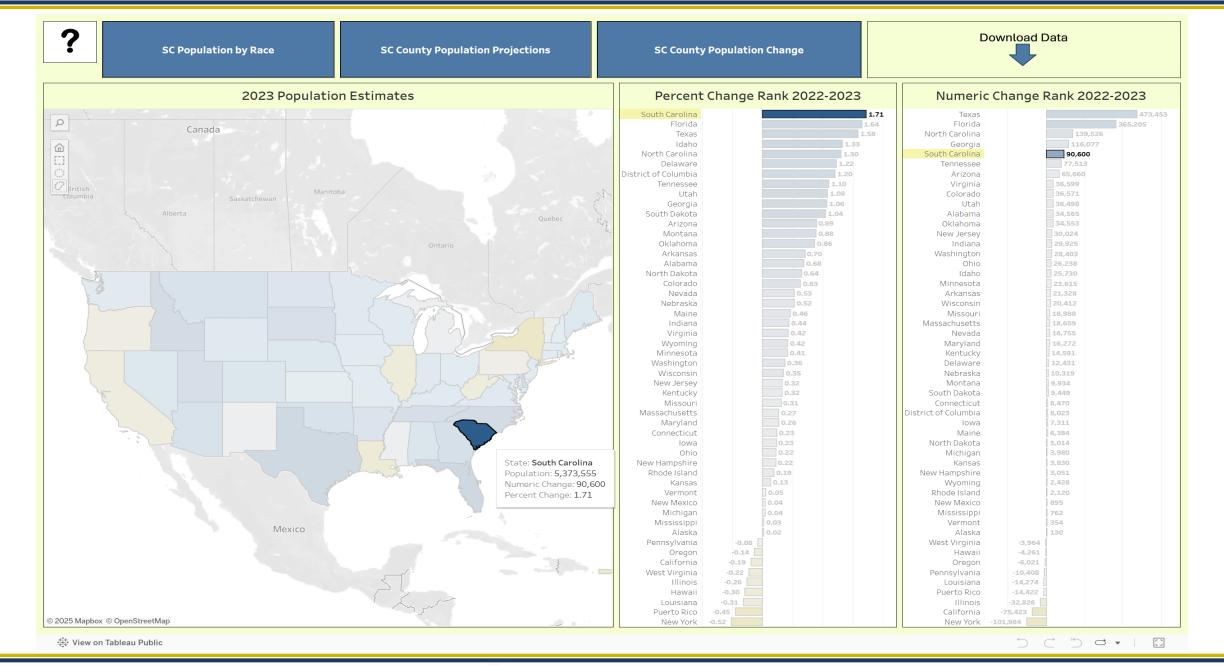


Data Integration and Analysis Services

- Data Linkage and Analysis
- Sampling
- Subject Matter Expertise

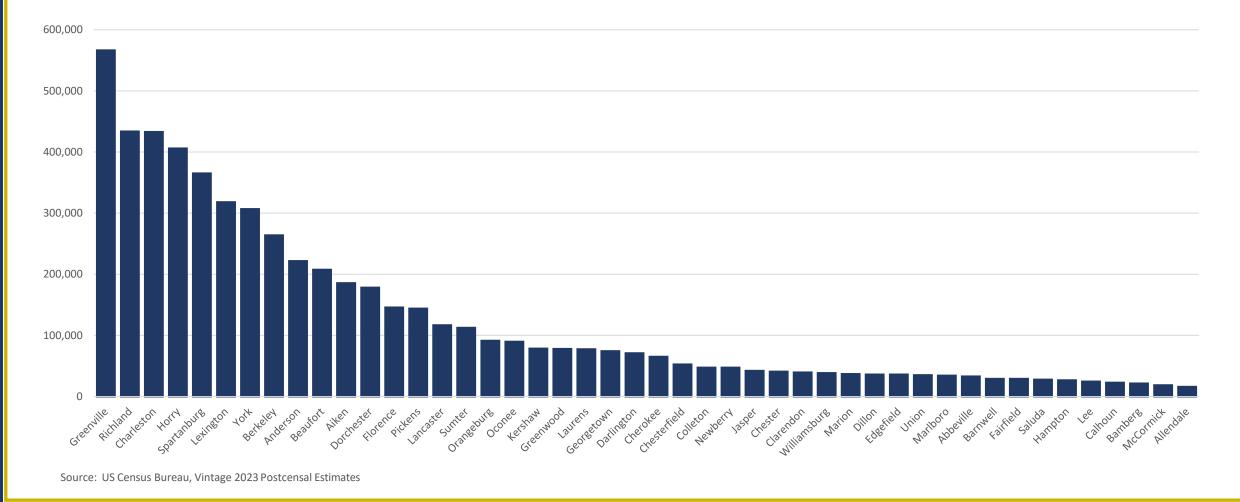
- Modeling
- Descriptive Statistics
- Data Science and Visualization (mapping, graphs)





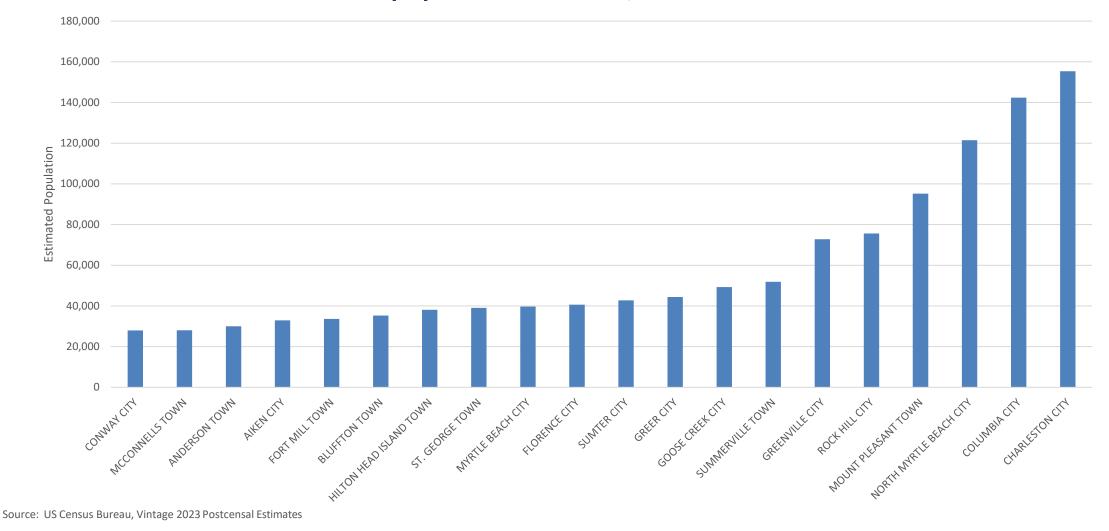
South Carolina Population, 2023

Five Largest: Greenville, Richland, Charleston, Horry, Spartanburg Five Smallest: Allendale, McCormick, Bamberg, Calhoun, Lee



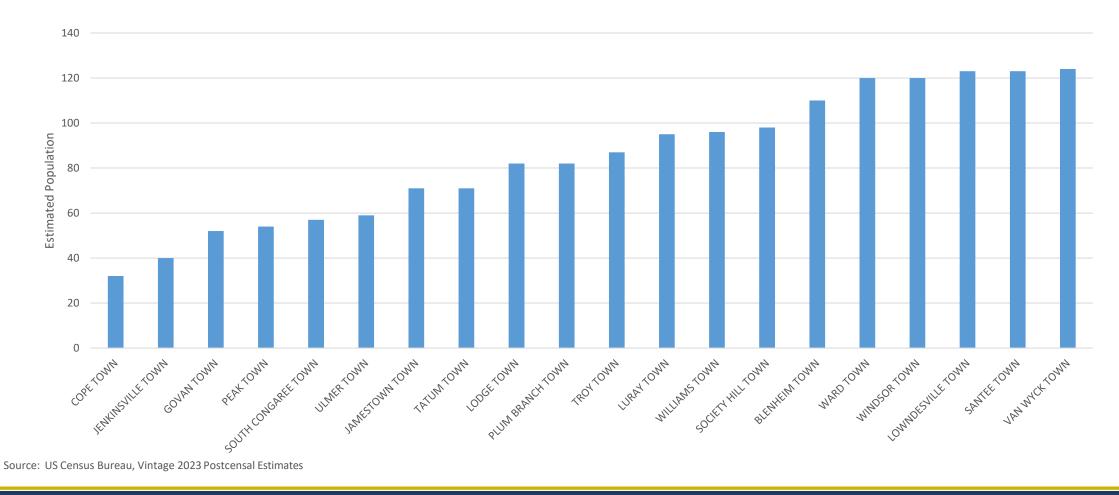
South Carolina City Population, 2023

There are seven cities with a population over 50,000.



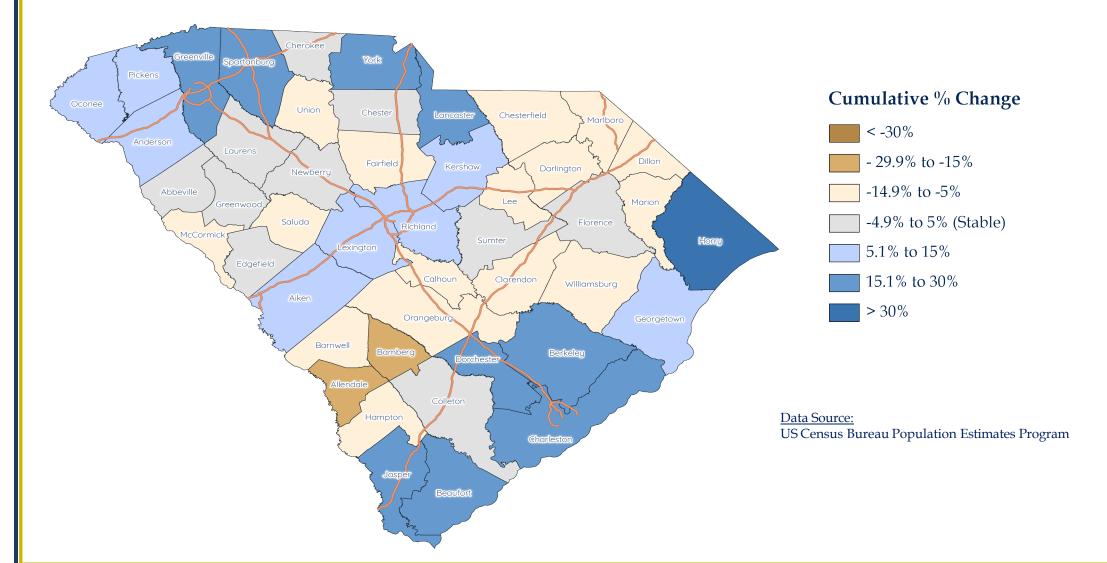
South Carolina City Population, 2023

The 20 smallest cities have fewer than 150 people.

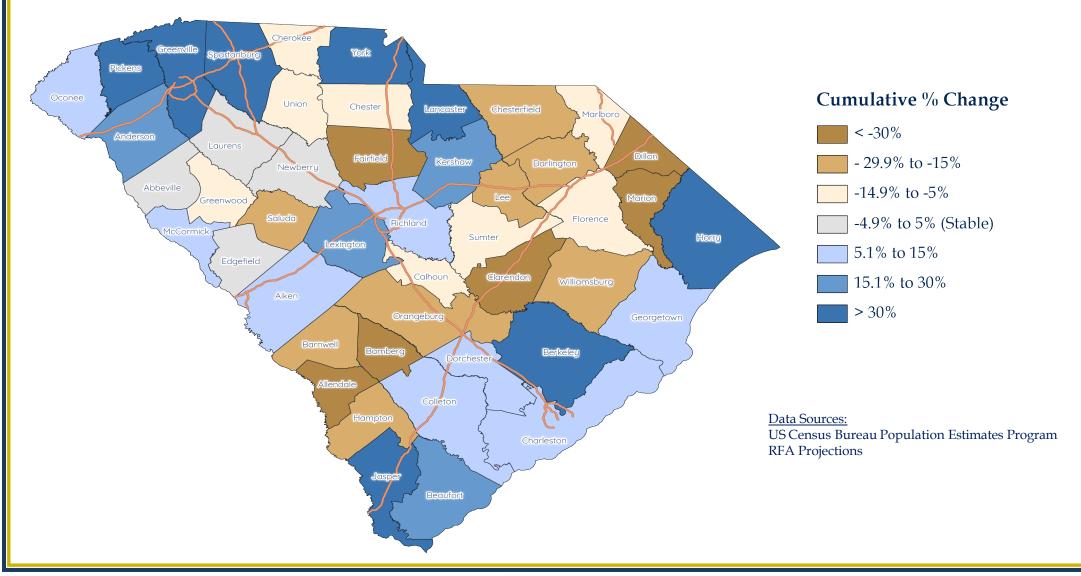


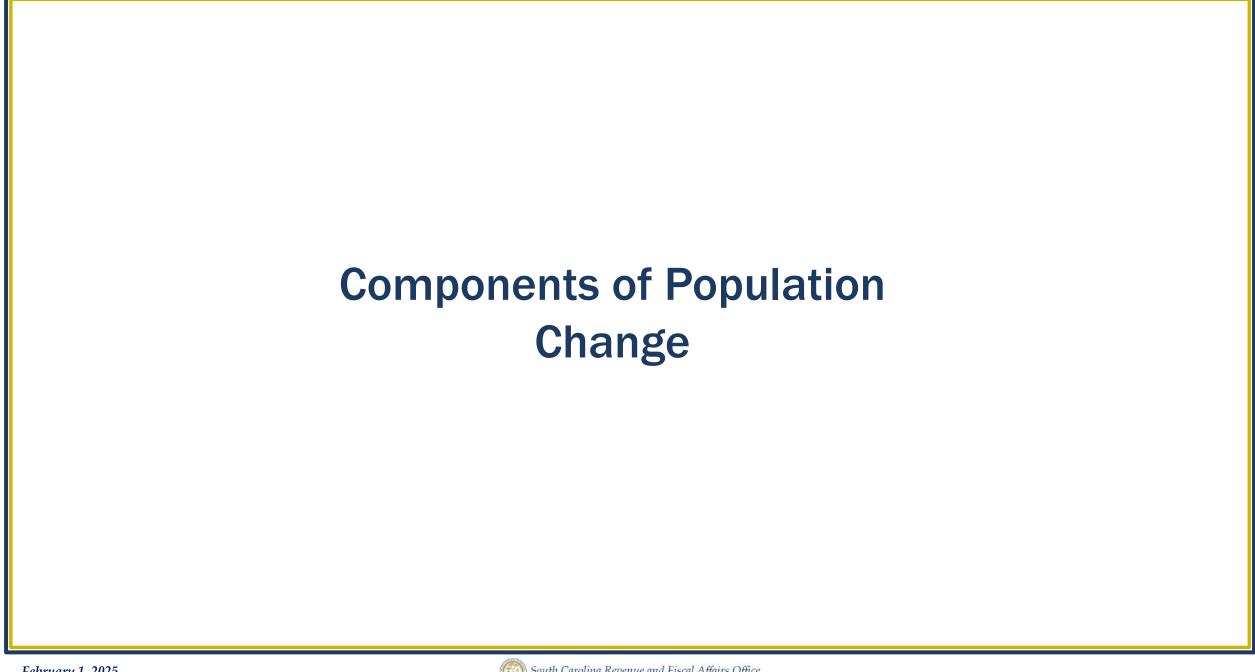


South Carolina's Population Change, 2010 - 2020 Varied by county from +30.9% (Horry) to -23.4% (Allendale)



South Carolina's Population Change, 2020 - 2040 Varied by county from +68.6% (Horry) to -51.6% (Allendale)





Population Change

$$P_t = P_{t-1} + (Births - Deaths) + (In-migration - Out-migration)$$



$$P_{t} - P_{t-1} = (Births - Deaths) + (In-migration - Out-migration)$$



Population Change

Natural Change

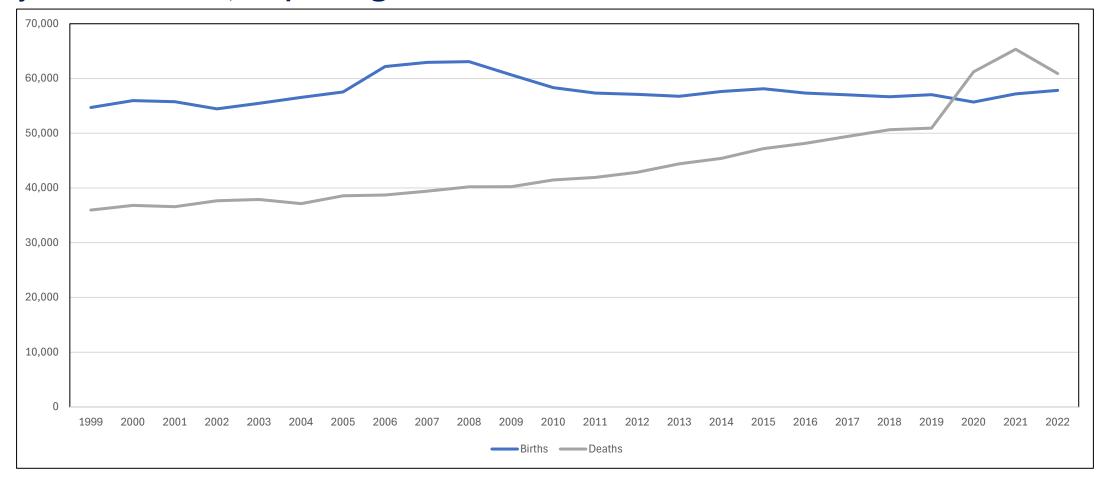
Net Migration

Source: US Census Bureau, Vintage 2023 Postcensal Estimates

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South Carolina Births and Deaths, 1999 - 2022

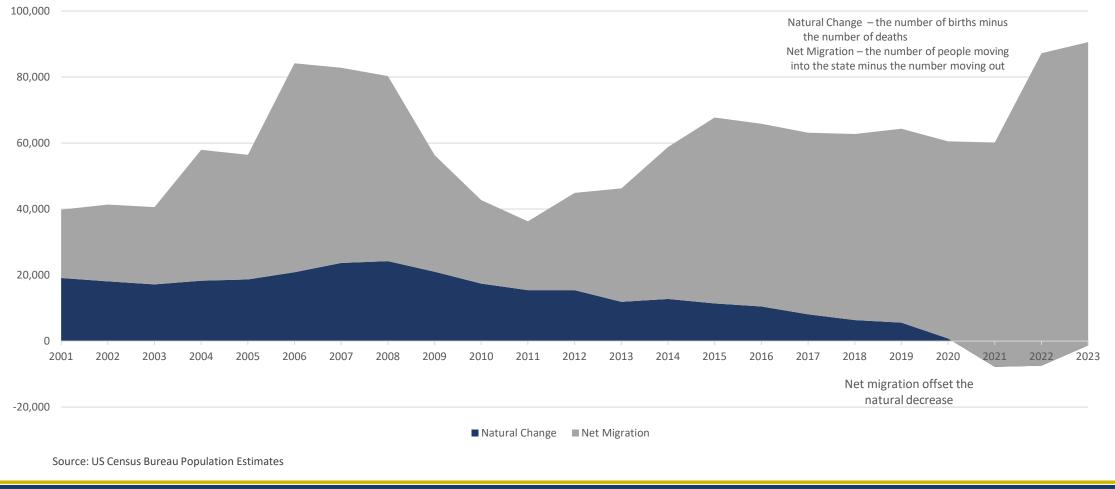
The number of births remains relatively constant while deaths increased each year until 2022, surpassing births in 2020.



Source: SC Department of Public Health, Vital Records

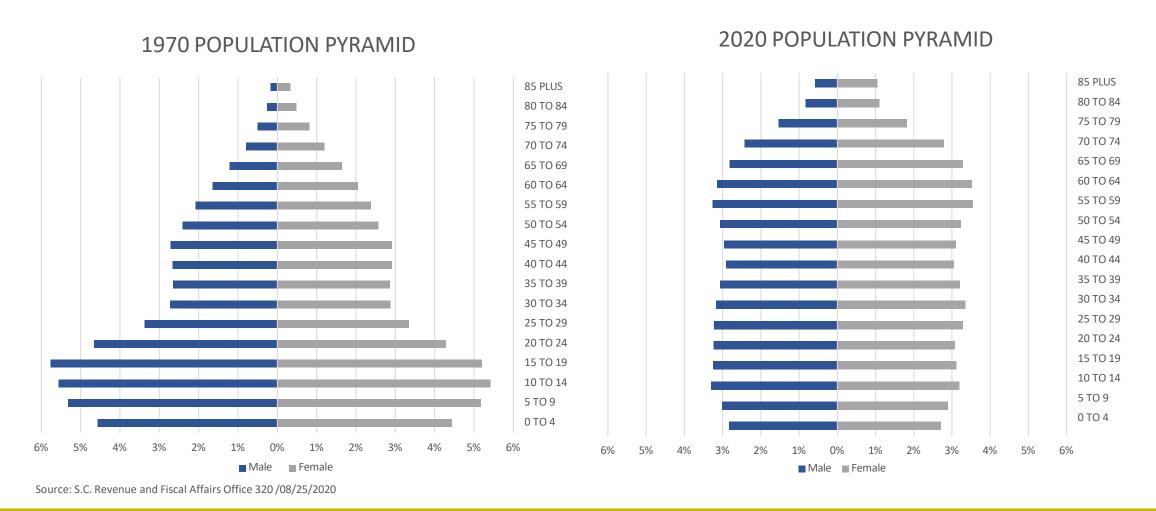
Components of Population Change

Migration into the state accounted for all recent population growth as deaths have outnumbered births in recent years



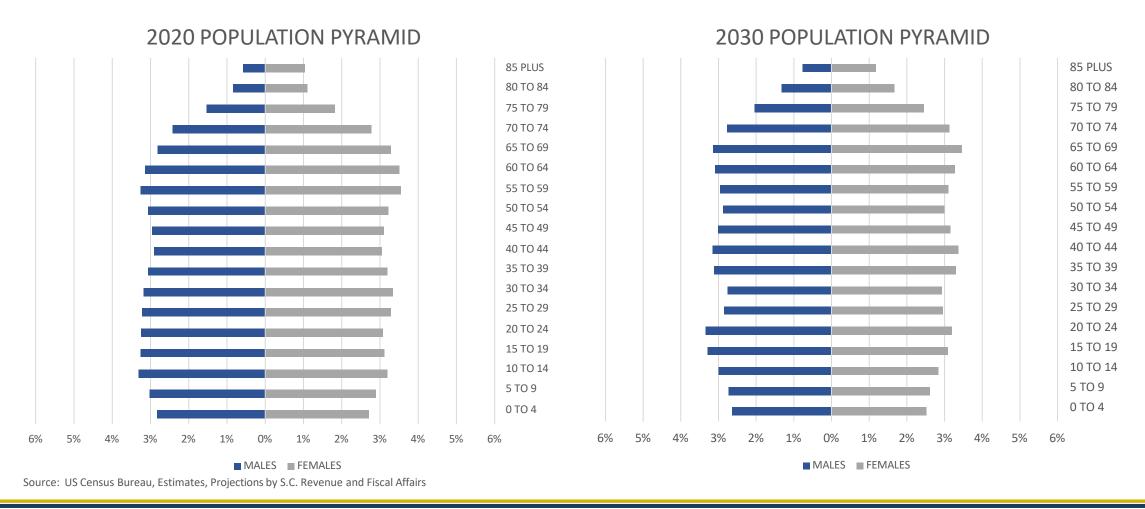
SC Population Pyramid

The age distribution of the state's population has shifted dramatically since 1970; the median age has increased from 24 in 1970 to 40 in 2020

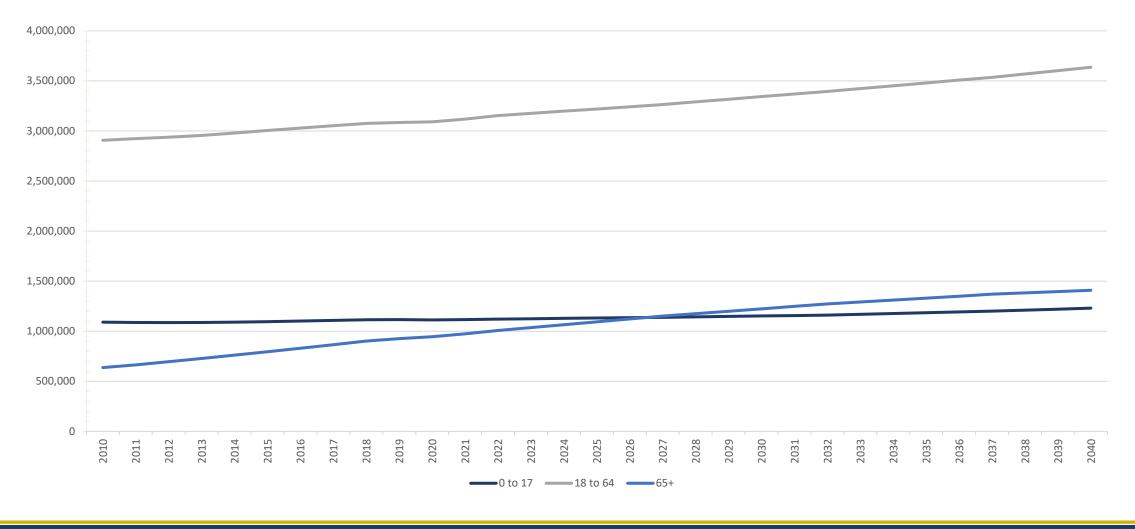


SC 2030 Population Projections

The median age is expected to increase from 40 to 42 over the next decade; all baby boomers will be older than 65



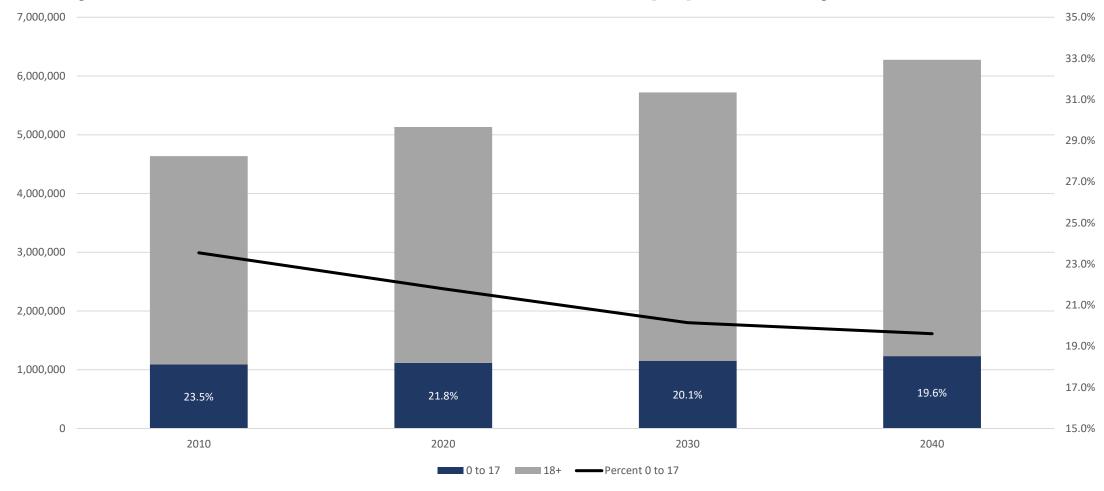
SC Population by Age Group – South Carolina Population in the 65 plus age range is projected to surpass the under 0-17 age range by 2027



SC Age 0 - 17 Population

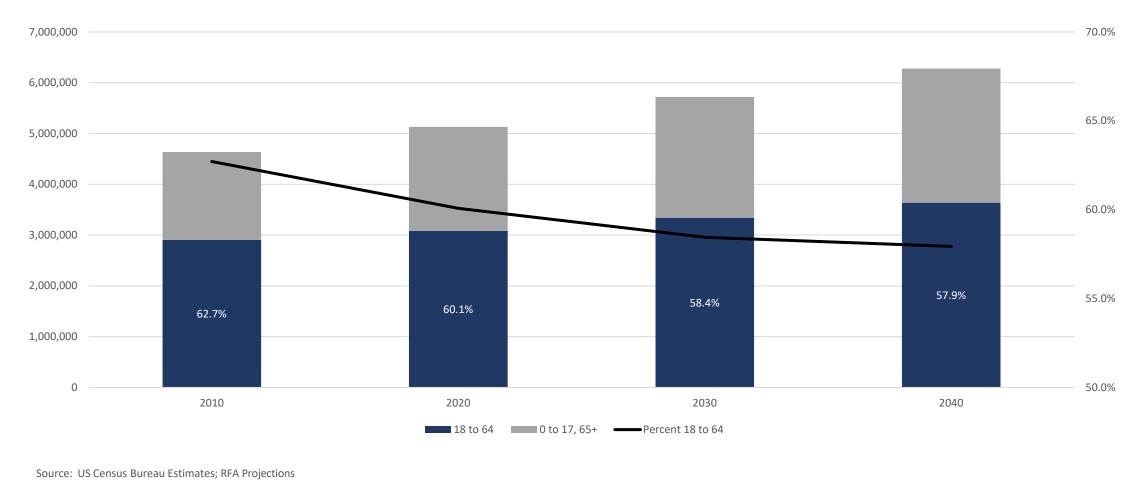
Source: U.S. Census Bureau Population Estimates and RFA Population Projections

Projected to decline to less than 20% of total population by 2040

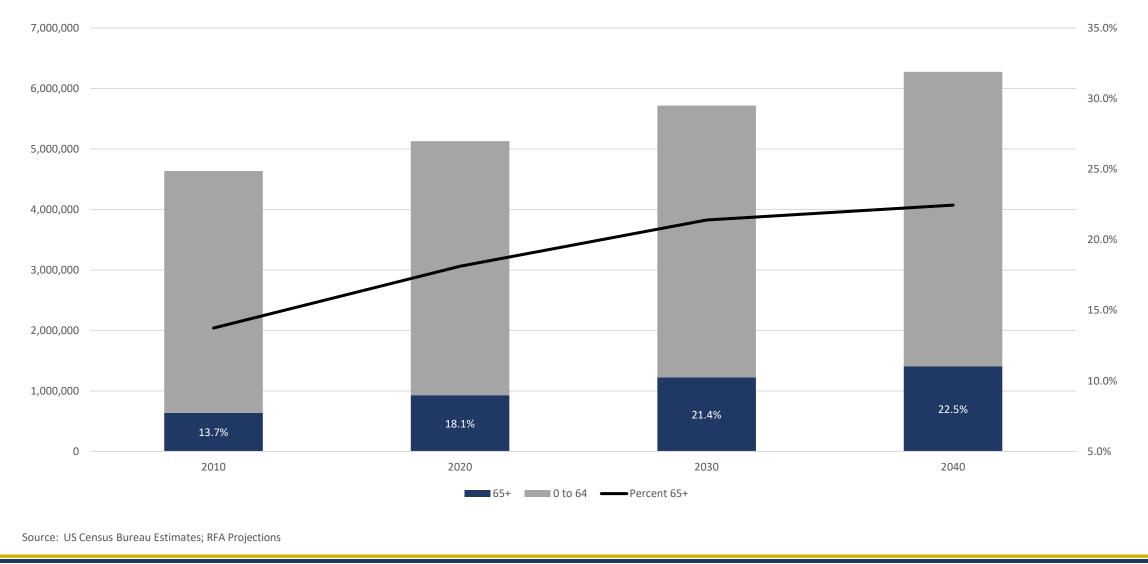


SC Workforce Population, Age 18 - 64

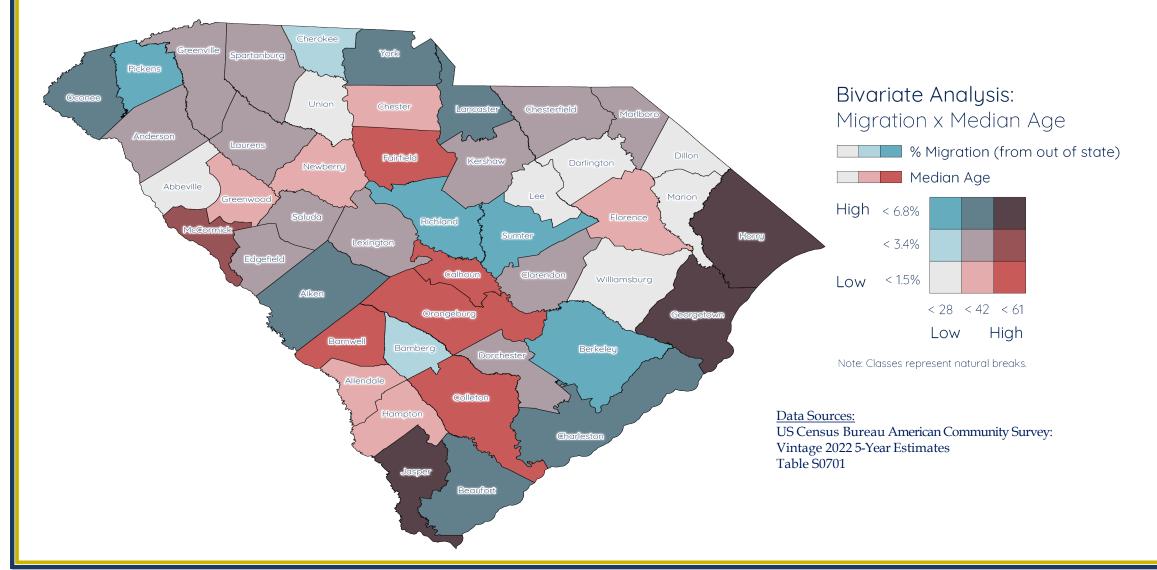
The workforce age population is expected to comprise a smaller percentage of the total SC population; employers may be faced with more demand for goods and services but a smaller pool of workers



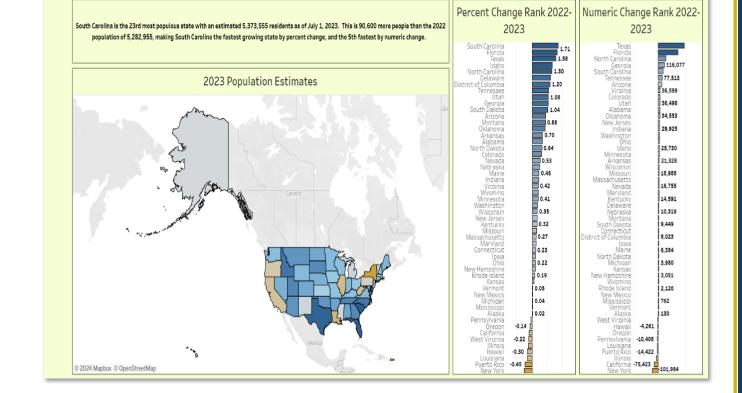
SC Projected Age 65+ Population Projected to increase to over 22% of total population by 2040



SC Bivariate Analysis of Population Migration and Age: 2022



- South Carolina Population Estimates and Projections
- The South Carolina Census State Data Center at RFA is the U.S. Census Bureau's premier partner in our state for making census data more easily accessible, and for providing guidance in the use of Census Bureau data products.
- Check out RFA's website to view the dashboard



SC County Population Change

SC County Population Projections

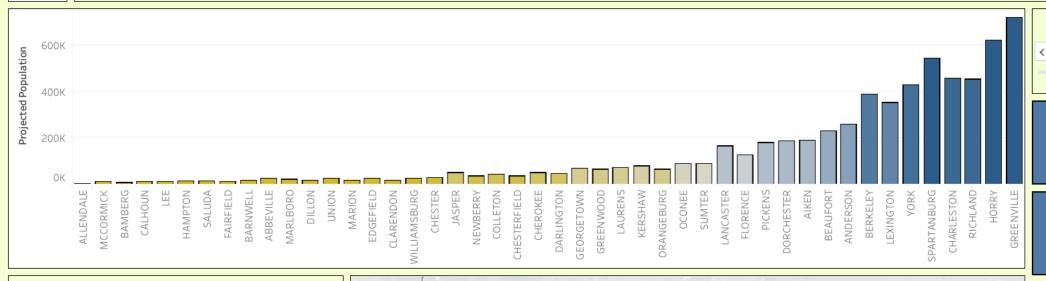
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SC Population by Race



South Carolina Population Estimates and Projections 2010-2042

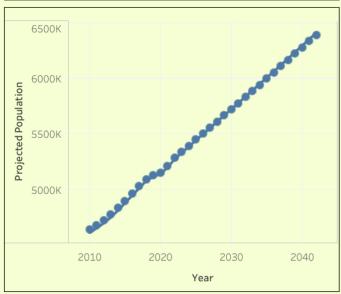


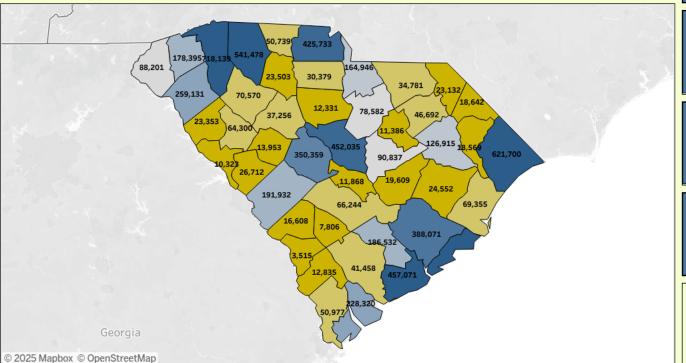


Population Change

Population Pyramids

6,389,825





Net Migration

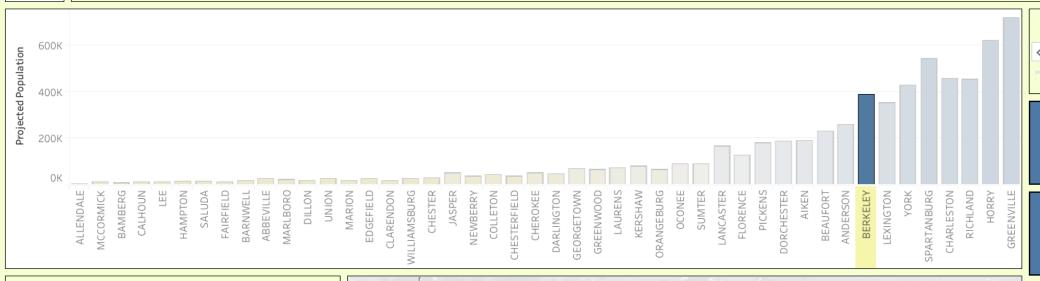
SC Population by Age Group

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South Carolina Population Estimates and Projections 2010-2042





Population Change

Population Pyramids

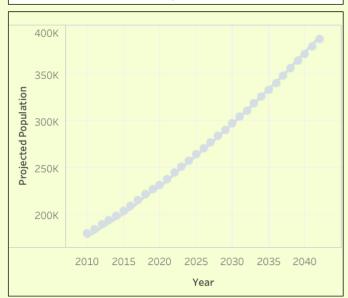
Net Migration

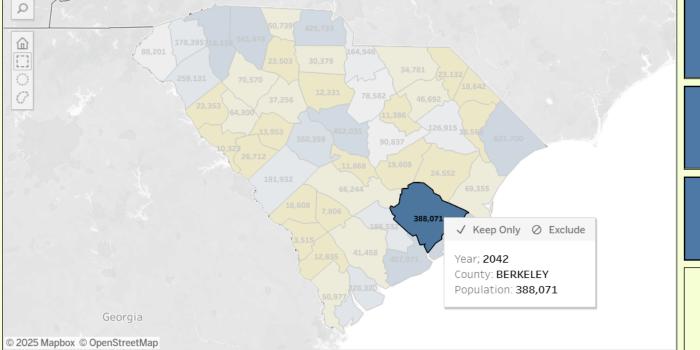
SC Population by Age Group

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2042 388,071

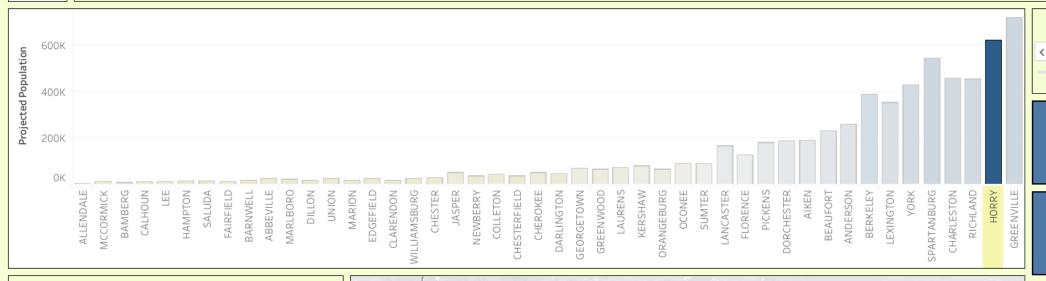








South Carolina Population Estimates and Projections 2010-2042

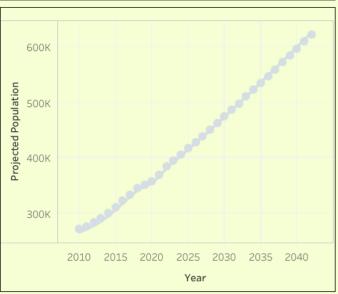


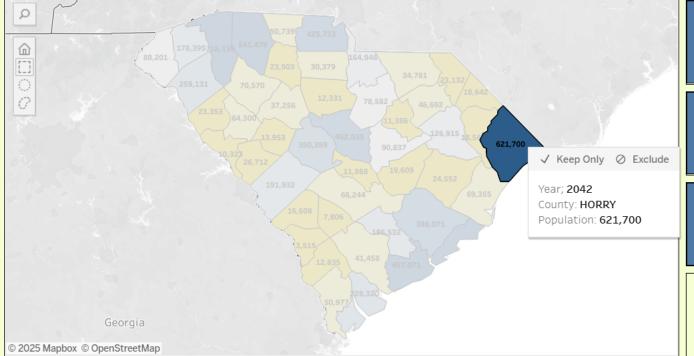
Select Year Use Buttons to Animate 2042

Population Change

Population Pyramids

2042 621,700





Net Migration

SC Population by Age Group

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Select Left County Select Year Select Right County 2010 BERKELEY SOUTH CAROLINA **Return to Projection Dashboard** SOUTH CAROLINA Male/Female Population - 2010 BERKELEY Male/Female Population - 2010 1.07% 85 PLUS 85 PLUS 1.04% 80 TO 84 80 TO 84 1.39% 0.93% 75 TO 79 75 TO 79 1.81% 1.40% 70 TO 74 1.54% 70 TO 74 1.21% 65 TO 69 2.21% 2.48% 65 TO 69 1.86% 2.08% 2.89% 2.56% 60 TO 64 3.22% 60 TO 64 2.78% 3.48% 2.84% 55 TO 59 3.09% 55 TO 59 3.20% 50 TO 54 3.40% 3.67% 3.36% 3.63% 50 TO 54 3.48% 3.68% 3.61% 3.70% 45 TO 49 45 TO 49 40 TO 44 3.22% 3.35% 40 TO 44 3.38% 3.46% 3.13% 3.23% 3.40% 3.41% 35 TO 39 35 TO 39 3.14% 3.48% 3.10% 3.58% 30 TO 34 30 TO 34 3.27% 3.30% 3.94% 3.84% 25 TO 29 25 TO 29 20 TO 24 3.65% 3.56% 4.15% 3.36% 20 TO 24 3.44% 15 TO 19 3.61% 15 TO 19 3.88% 3.27% 3.14% 3.29% 3.44% 3.28% 10 TO 14 10 TO 14 5 TO 9 3.24% 3.14% 5 TO 9 3.49% 3.44%

0 TO 4

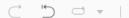
3.58%

3.83%

2.00% 1.00%

3.00%

Male Percent of Population



Female Percent of Population

2.00% 3.00% 4.00% 5.00%



5.00%

4.00%

3.00%

Male Percent of Population

0 TO 4

3.30%

2.00% 1.00%

3.20%

3.00%

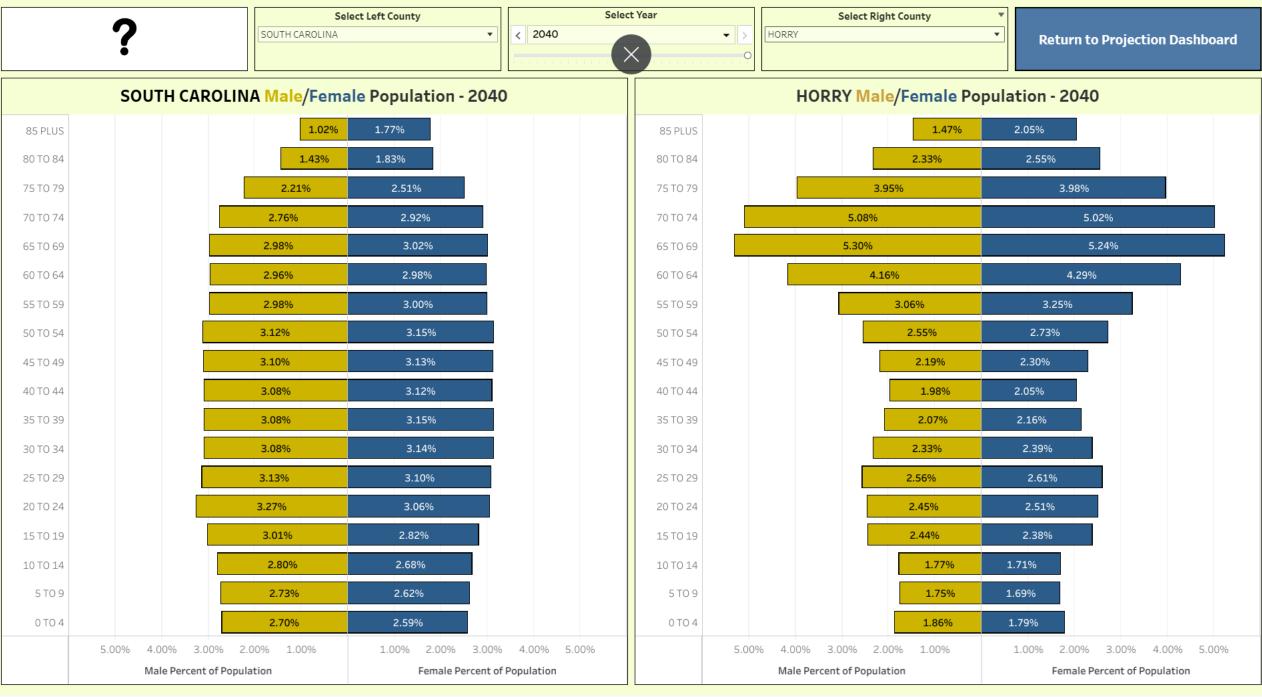
Female Percent of Population

4.00% 5.00%

Select Year Select Left County Select Right County SOUTH CAROLINA 2040 BERKELEY **Return to Projection Dashboard** SOUTH CAROLINA Male/Female Population - 2040 BERKELEY Male/Female Population - 2040 0.85% 1.31% 1.02% 1.77% 85 PLUS 85 PLUS 1.43% 1.83% 1.16% 1.49% 80 TO 84 80 TO 84 75 TO 79 2.21% 2.51% 75 TO 79 1.79% 2.08% 70 TO 74 2.76% 2.92% 70 TO 74 2.21% 2.40% 2.98% 3.02% 2.40% 2.54% 65 TO 69 65 TO 69 2.62% 60 TO 64 2.96% 2.98% 60 TO 64 2.66% 3.00% 55 TO 59 2.98% 55 TO 59 2.96% 3.01% 3.12% 3.15% 3.32% 3.34% 50 TO 54 50 TO 54 45 TO 49 3.10% 3.13% 45 TO 49 3.40% 3.47% 40 TO 44 3.08% 3.12% 40 TO 44 3.41% 3.48% 35 TO 39 3.08% 3.15% 3.35% 3.51% 35 TO 39 30 TO 34 3.08% 3.14% 30 TO 34 3.40% 3.43% 25 TO 29 3.13% 3.10% 25 TO 29 3.53% 3.27% 3.27% 3.06% 3.97% 20 TO 24 20 TO 24 2.82% 3.01% 3.38% 2.67% 15 TO 19 2.82% 15 TO 19 2.80% 2.68% 2.93% 2.80% 10 TO 14 10 TO 14 5 TO 9 2.73% 2.62% 5 TO 9 2.83% 2.74% 0 TO 4 2.70% 2.59% 0 TO 4 2.78% 2.70% 3.00% 2.00% 1.00% 4.00% 2.00% 3.00% 4.00% 5.00% 4.00% 3.00% 2.00% 1.00% 2.00% 3.00% 4.00% 5.00% 5.00% 5.00% Male Percent of Population Female Percent of Population Male Percent of Population Female Percent of Population

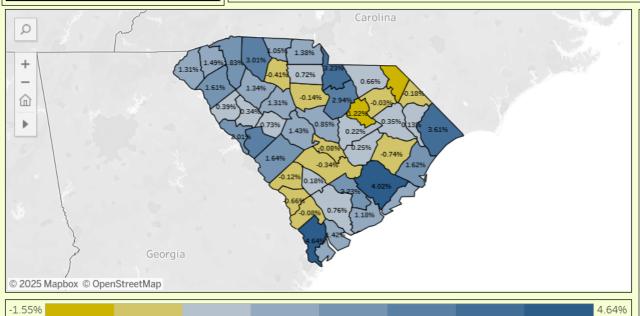


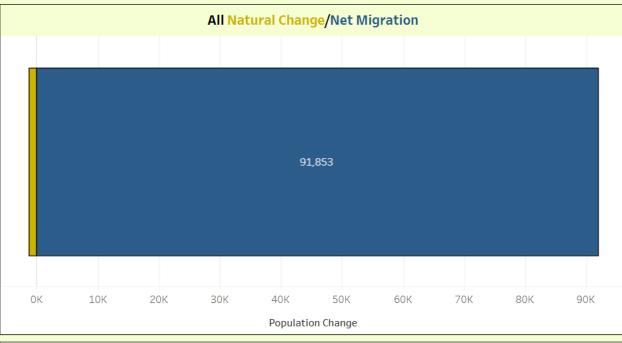
Select Left County Select Year Select Right County 2010 HORRY SOUTH CAROLINA **Return to Projection Dashboard** SOUTH CAROLINA Male/Female Population - 2010 **HORRY Male/Female Population - 2010** 1.07% 1.00% 85 PLUS 85 PLUS 1.04% 80 TO 84 80 TO 84 0.87% 1.17% 1.39% 75 TO 79 75 TO 79 1.44% 1.62% 70 TO 74 1.54% 1.81% 70 TO 74 2.16% 2.29% 65 TO 69 2.21% 2.48% 65 TO 69 2.96% 3.20% 2.89% 3.47% 3.93% 60 TO 64 3.22% 60 TO 64 3.48% 3.19% 55 TO 59 3.09% 55 TO 59 3.78% 50 TO 54 3.40% 3.67% 3.19% 3.61% 50 TO 54 3.48% 3.68% 3.59% 45 TO 49 45 TO 49 3.38% 40 TO 44 3.22% 3.35% 40 TO 44 3.14% 3.15% 3.13% 3.23% 3.06% 3.05% 35 TO 39 35 TO 39 3.14% 3.10% 3.15% 2.99% 30 TO 34 30 TO 34 3.27% 3.30% 3.26% 3.15% 25 TO 29 25 TO 29 20 TO 24 3.65% 3.56% 3.50% 3.37% 20 TO 24 3.44% 3.10% 15 TO 19 3.61% 15 TO 19 3.00% 3.14% 3.29% 2.77% 2.70% 10 TO 14 10 TO 14 5 TO 9 3.24% 3.14% 5 TO 9 2.84% 2.74% 3.30% 3.20% 2.86% 2.79% 0 TO 4 0 TO 4 4.00% 3.00% 2.00% 1.00% 3.00% 4.00% 5.00% 3.00% 2.00% 1.00% 2.00% 3.00% 4.00% 5.00% 5.00% Male Percent of Population Female Percent of Population Male Percent of Population Female Percent of Population

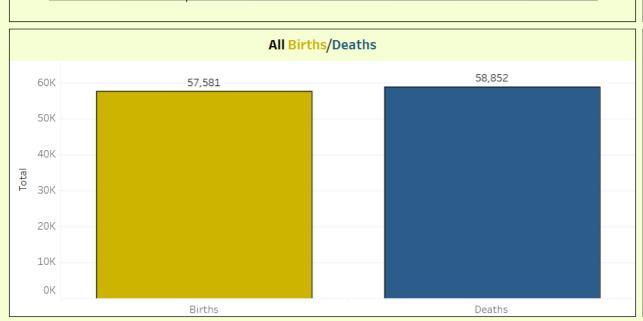


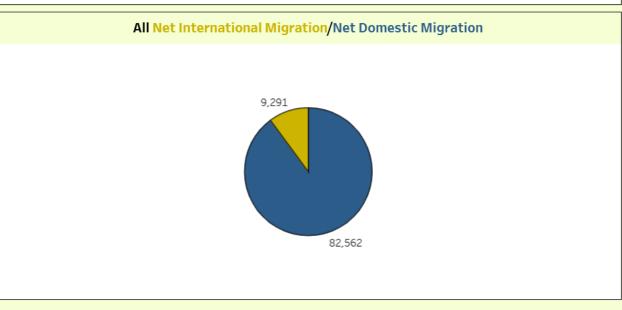


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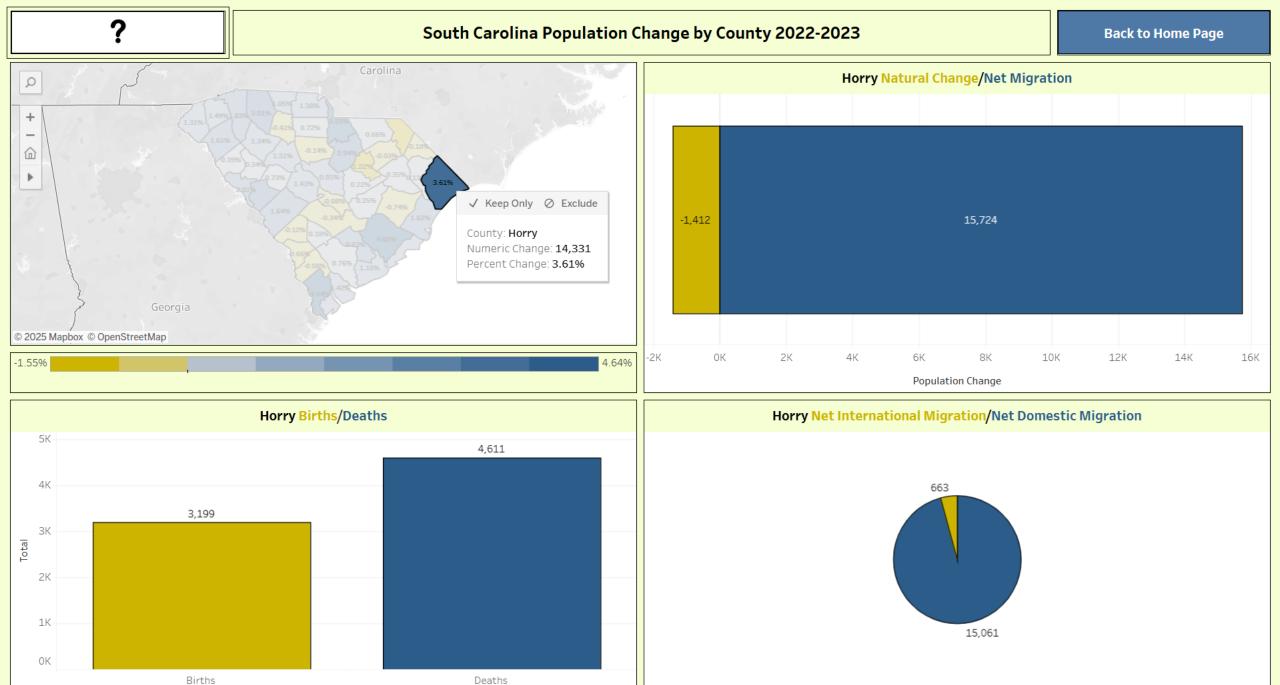




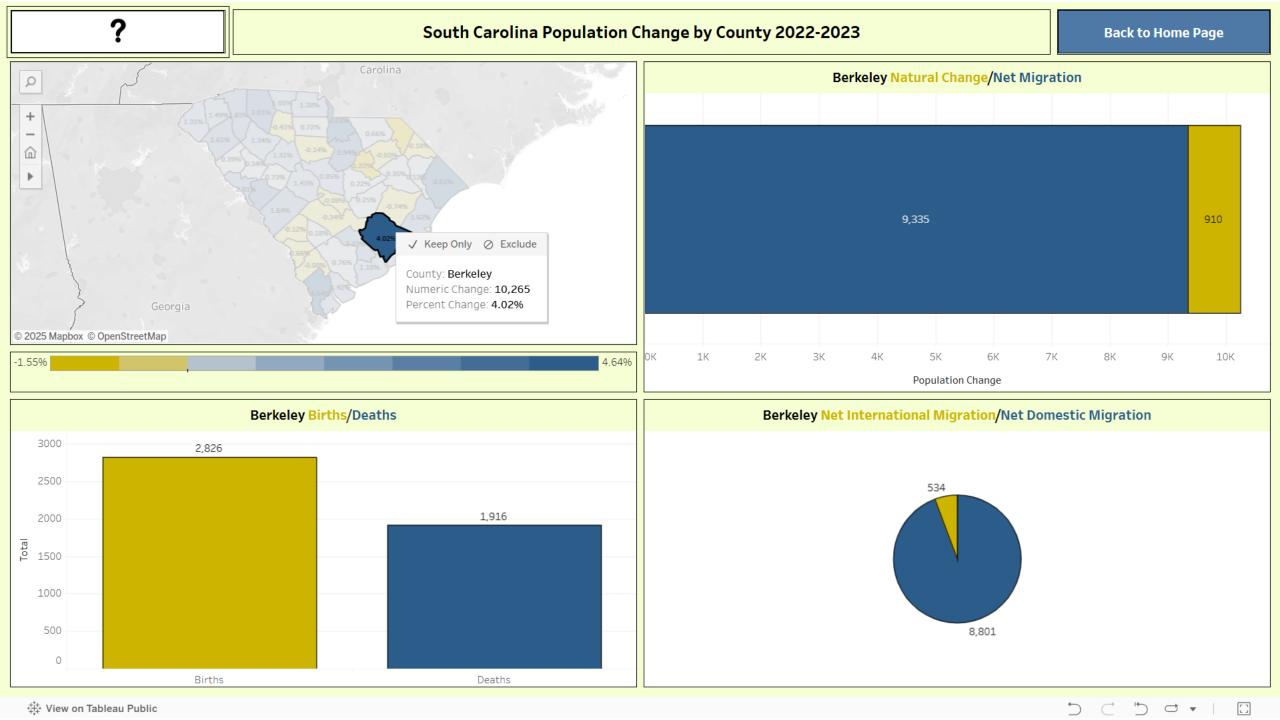


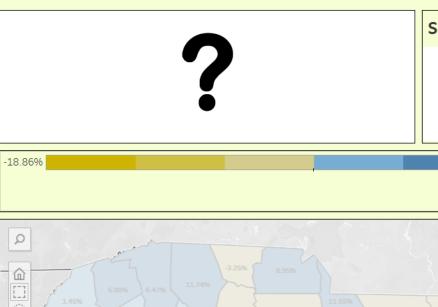








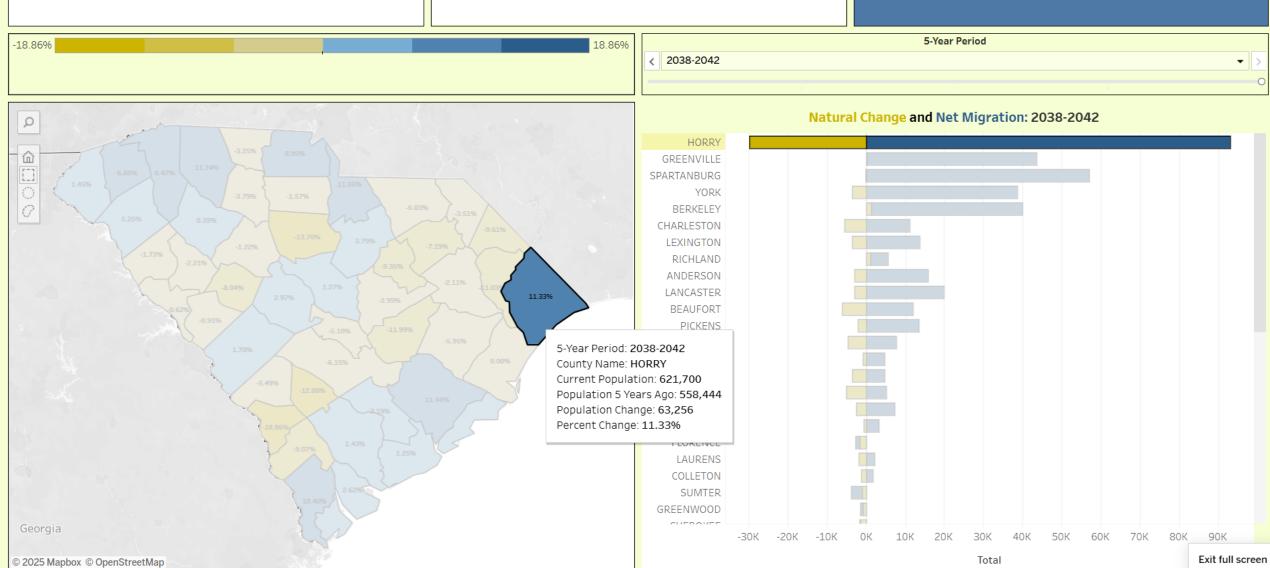




South Carolina Total Population Change: 2038-2042

283,371 4.64%

Return to Projection Dashboard



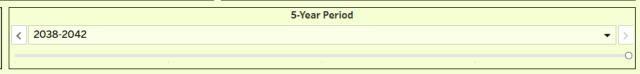


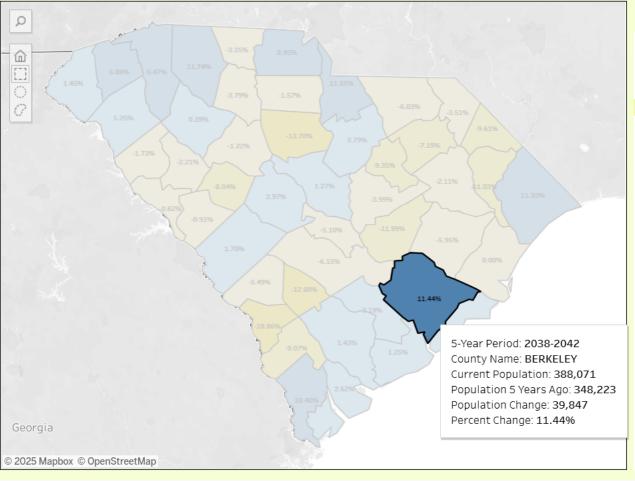
South Carolina Total Population Change: 2038-2042

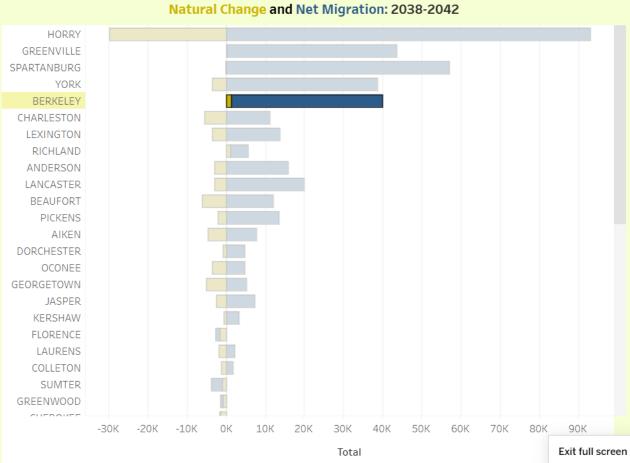
283,371 4.64%

Return to Projection Dashboard

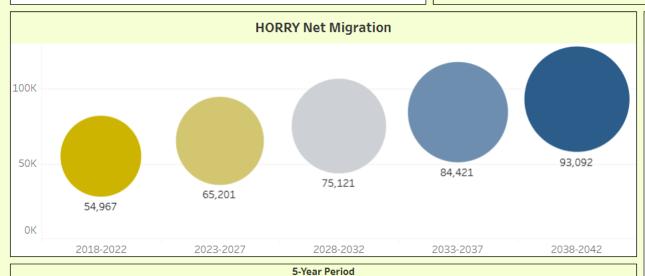


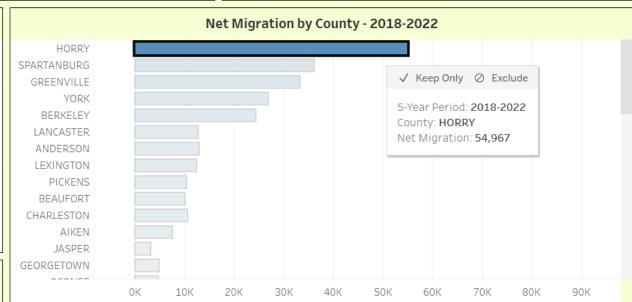


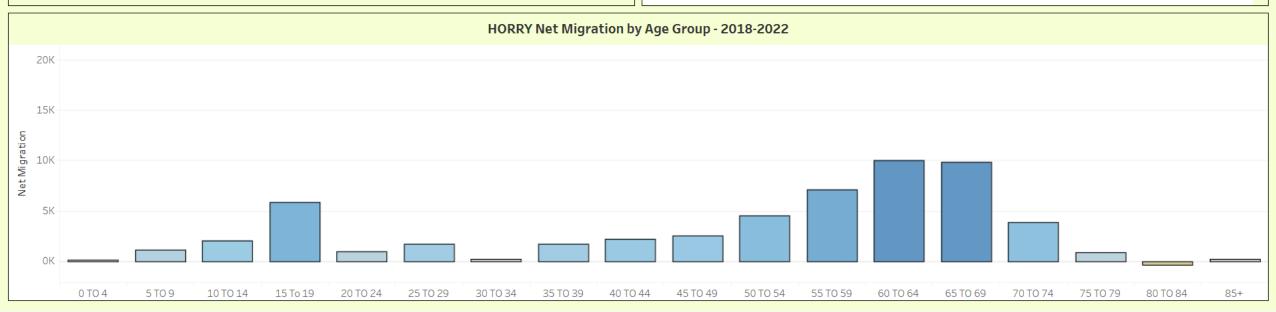




Return to Projection Dashboard



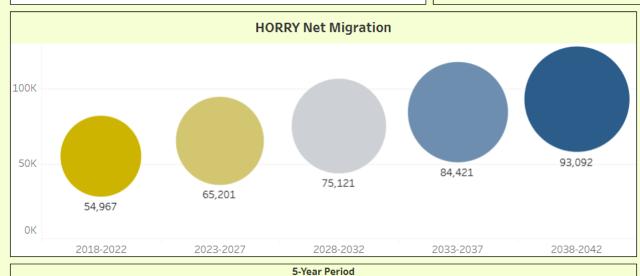


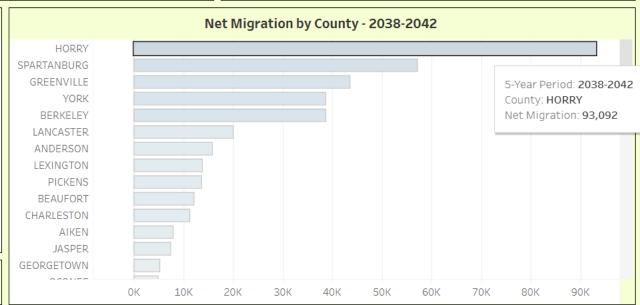


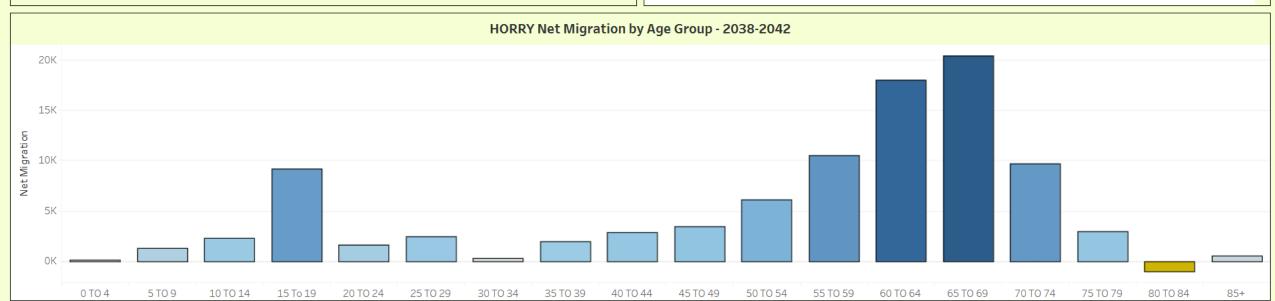
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2018-2022

Return to Projection Dashboard

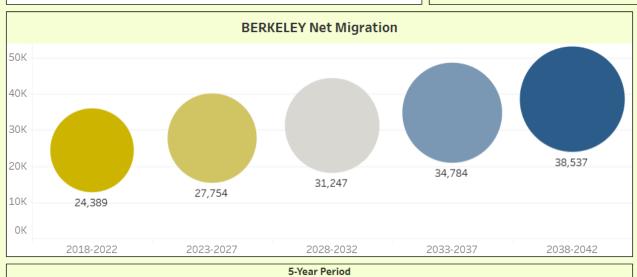


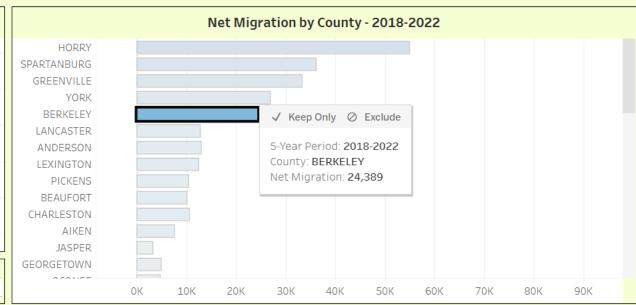


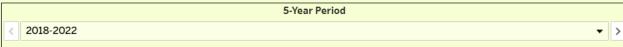


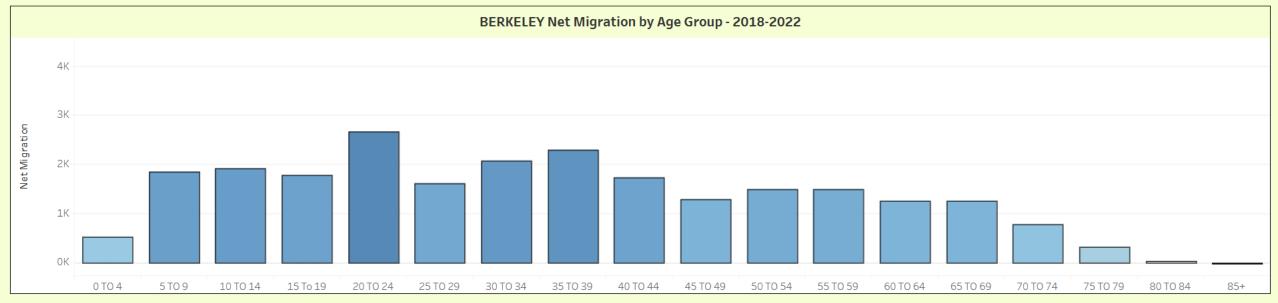
2038-2042

Return to Projection Dashboard



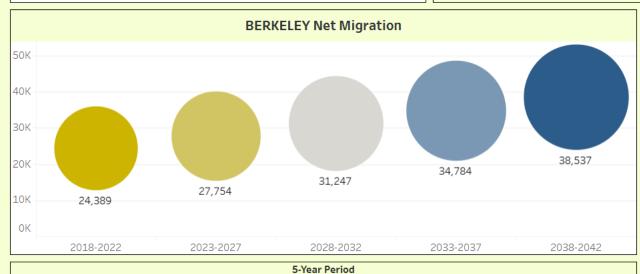


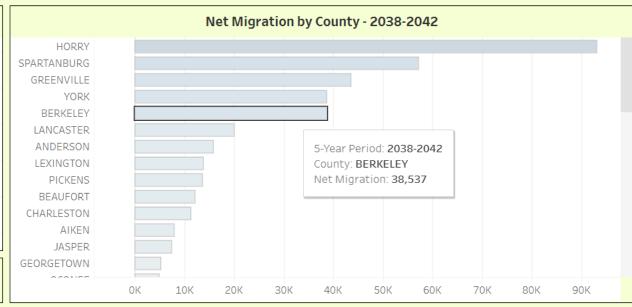


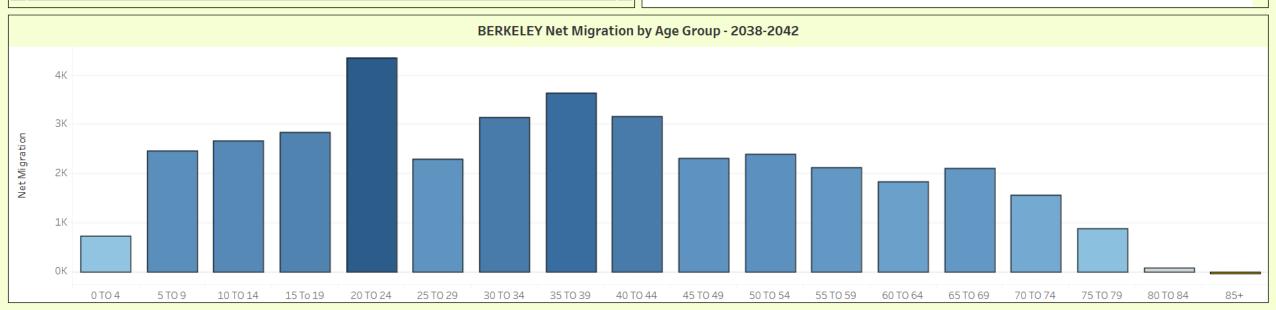




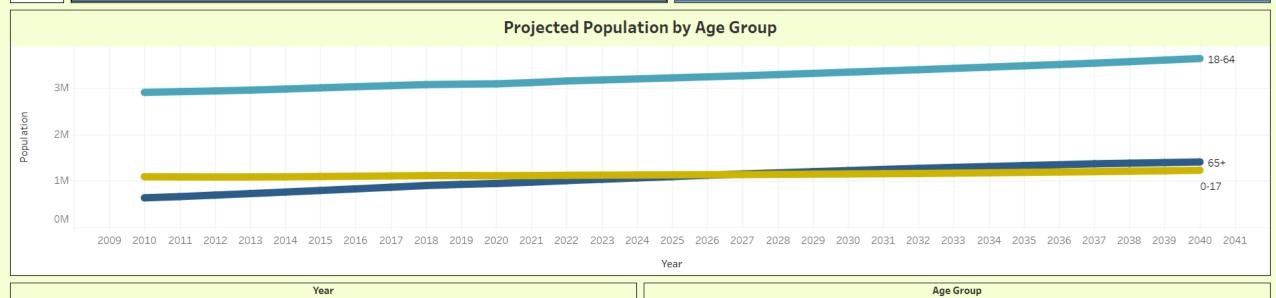
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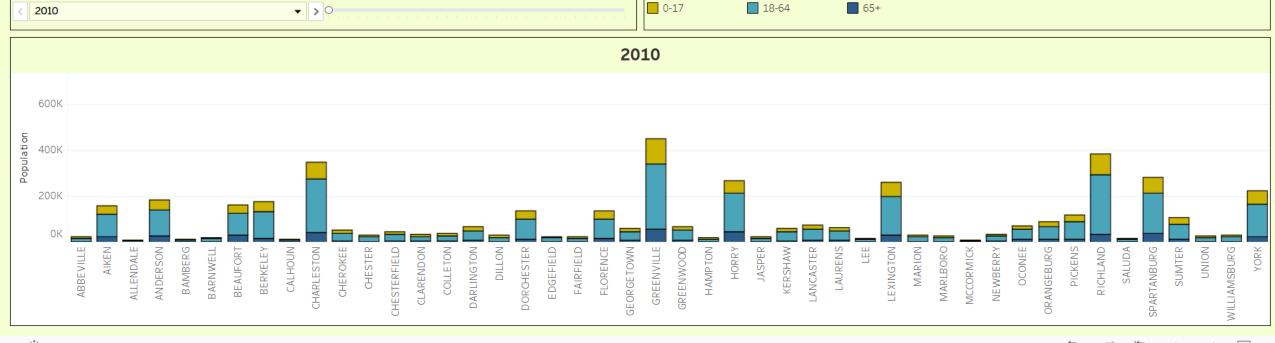






2038-2042



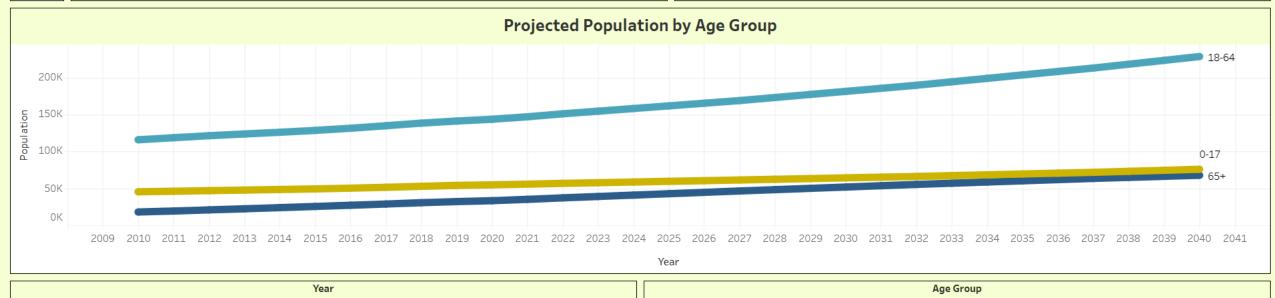


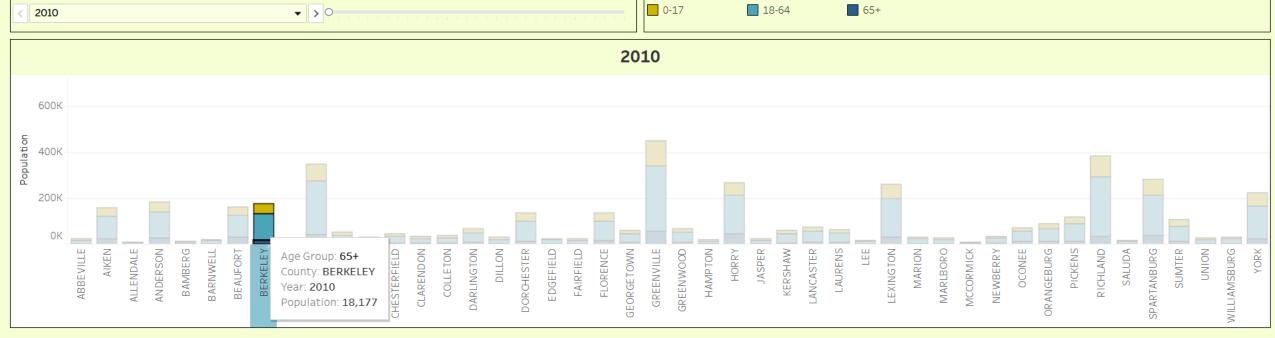


Return to Projection Dashboard

View Population Change by Age Group

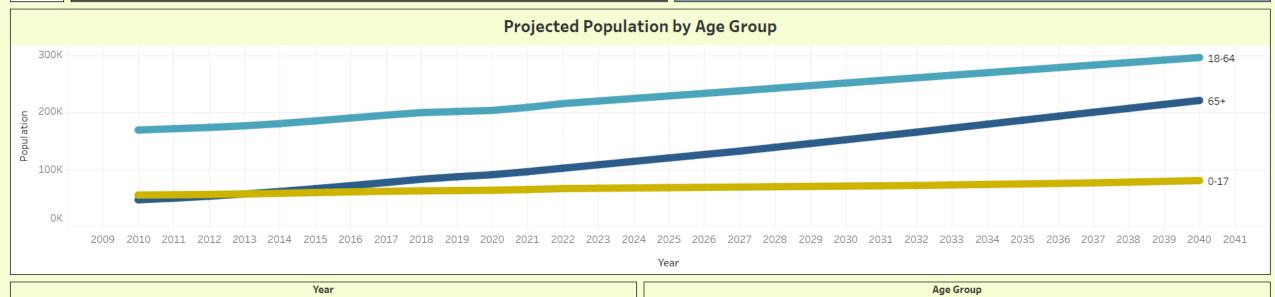
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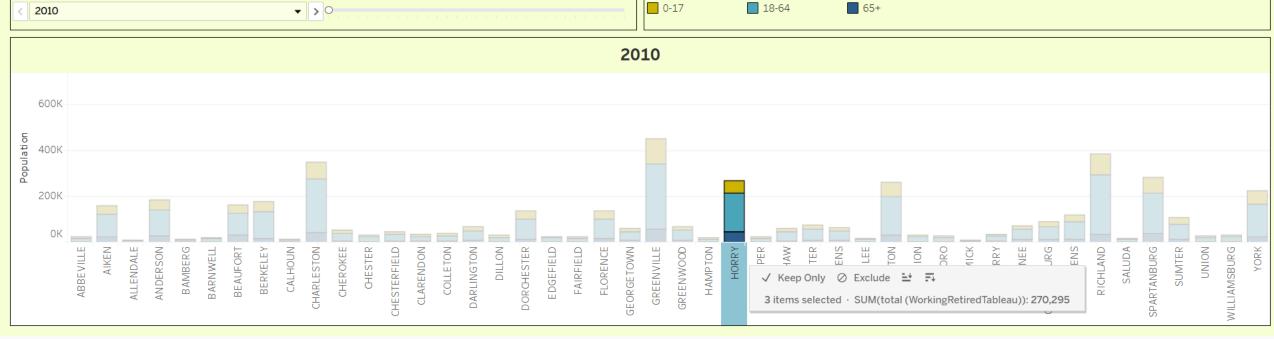




Return to Projection Dashboard

View Population Change by Age Group





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