



EDWARD B. GRIMBALL, Chairman
C. CURTIS HUTTO
G. MICHAEL MIKOTA, PH.D.

SOUTH CAROLINA REVENUE AND FISCAL AFFAIRS OFFICE

FRANK A. RAINWATER
Executive Director

BOARD OF ECONOMIC ADVISORS WORKING GROUP/REGIONAL ADVISORY COMMITTEE MEETING AGENDA

October 14, 2024, 10:30 a.m.

South Carolina Association of Counties – Board Room
1919 Thurmond Mall, Columbia, SC 29201

Access via Web Conference

<https://us06web.zoom.us/j/84702513678>

Access by Phone: 1-312-626-6799, Webinar ID: 847 0251 3678

- I. Welcome
- II. Adoption of Meeting Minutes for September 19, 2024
- III. Revenue and Economic Update
 - A. Quarterly Review (F. Rainwater, L. Jolliff, M. Manic, M. Daigle, K. Vesely)
 - B. Forecast Outlook for FY 2024-25 and FY 2025-26 (F. Rainwater)

Recess for Lunch (Please note that lunch is by invitation only)

The Regional Advisory Committee Meeting will begin at approximately 12:20 P.M.

- IV. Economic Outlook for FY 2024-25 and FY 2025-26
 - A. Welcome (Chairman Grimball)
 - B. Overview of Key Assumptions (F. Rainwater)
 - C. Regional Advisory Committee Members
 - Dr. Laura Dawson Ullrich** – Regional Economist – Federal Reserve Bank of Richmond, Charlotte Branch
 - Ms. Jackie Benson** – Vice President and Economist – Wells Fargo Securities
 - Dr. Russell S. Sobel** – Professor of Economics and Entrepreneurship – Baker School of Business, The Citadel
 - Dr. Joseph Von Nessen** – Research Economist – Darla Moore School of Business, University of South Carolina
 - Dr. Robert T. Carey** – Senior Lecturer, Department of Political Science; Director of Regional Economic Analysis Laboratory – College of Behavioral, Social and Health Sciences, Clemson University
 - Dr. Frank Hefner** – Professor of Economics, Director of Office of Economic Analysis – College of Charleston
 - D. Panel Presentations and Discussion
 - E. Summary (F. Rainwater)

- V. Reports from Working Group Members
- Governor's Office
 - Senate Finance Committee
 - Ways & Means Committee
 - Treasurer's Office
 - Comptroller General's Office
 - Executive Budget Office
- VI. Other Items for Discussion
- VII. Future Meeting Schedule – 2024 Calendar: <https://rfa.sc.gov/calendar>
- November 19, 2024, 10:30 a.m.
 - BEA – Preliminary Forecast (web conference)
 - RFA – SC Wireless 911 Fee Quarterly Review (web conference)
 - December 12, 2024, 9:00 a.m.
 - BEA – If necessary (web conference)
 - RFA – If necessary (web conference)
- VIII. Adjournment

Please note the agenda is subject to change.