



EDWARD B. GRIMBALL, Chairman  
HOWELL CLYBORNE, JR.  
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## SOUTH CAROLINA REVENUE AND FISCAL AFFAIRS OFFICE

FRANK A. RAINWATER  
Executive Director

### BOARD OF ECONOMIC ADVISORS WORKING GROUP/REGIONAL ADVISORY COMMITTEE MEETING AGENDA

October 18, 2018, 10:50 A.M.  
Room 112 - Solomon Blatt Building

1. Welcome
2. Adoption of Meeting Minutes for September 25, 2018
3. A. Overview of First Quarter Results - (Frank Rainwater)  
B. Economic Outlook - (Robert Martin)
4. Recess for Lunch (*Please note that lunch is by invitation only*)

*Regional Advisory Committee Meeting will begin at 12:45 P.M.*

5. Presentations on Personal Income and Employment Growth in South Carolina for FY 2018-19 and FY 2019-20
  - A. [Introduction](#) - (Frank Rainwater)
  - B. [Regional Advisory Committee Members](#)
    - \***Tentative - Dr. Scott Baier** - Associate Professor of Economics and Chair - Clemson University, John E. Walker Department of Economics
    - Dr. Frank Hefner** - Professor of Economics, Director of Office of Economic Analysis - College of Charleston
    - Dr. Matthew Martin** - Senior Vice President - Federal Reserve Bank of Richmond, Charlotte, N.C. Branch
    - Dr. Russell S. Sobel** - Professor of Economics and Entrepreneurship - The Citadel, Baker School of Business
    - Dr. Joseph Von Nessen** - Research Economist, University of South Carolina, Darla Moore School of Business
  - \*Forecast and Analysis received from [Mr. Mark Vitner](#) - Managing Director and Senior Economist - Wells Fargo Securities
  - C. [BEA Staff](#) - [Robert Martin](#) - Chief Economist

6. Discussion of Forecast Assumptions
  - A. Identification of major factors affecting the economy
  - B. Discussion of risks to the forecast
  - C. Developing range of Personal Income and Employment Growth Rates for FY 2018-19 and FY 2019-20
  
7. Reports from Working Group Members
  - A. Governor's Office
  - B. Senate Finance Office
  - C. Ways & Means Office
  - D. Treasurer's Office
  - E. Comptroller General's Office
  - F. Executive Budget Office
  
8. Future Meeting Schedule:
  - A. November 8, 2018, 2:00pm – Preliminary Estimate; RFA Meeting to follow
  - B. December 13, 2018, 2:00pm – **If necessary**, *GoToMeeting* for Members
  - C. 2018 Calendar at <http://rfa.sc.gov/meetings>
  
9. Adjournment